



NEW ZEALAND'S EXCHANGE

## QUOTATION NOTICE: NZX DEBT MARKET TRANSPower NEW ZEALAND LIMITED ("TRP060") BONDS

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<b>Issuer:</b>	Transpower New Zealand Limited (TRP)
<b>Security Code:</b>	TRP060
<b>ISIN:</b>	NZTRPD0060L0
<b>Details of Issue:</b>	An offer of NZ\$150,000,000 of fixed rate bonds
<b>Opening Date:</b>	Monday, 4 March 2019
<b>Closing Date:</b>	Thursday, 7 March 2019
<b>Interest Rate:</b>	2.73% per annum
<b>Maturity Date:</b>	Thursday, 14 March 2024
<b>Issue/Allotment Date:</b>	Thursday, 14 March 2019
<b>Interest Payment Dates:</b>	14 September and 14 March in each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Saturday, 14 September 2019 (as this is a non-business day, payment will fall on Monday, 16 September 2019).
<b>First Interest Paid To:</b>	Holders of Bonds as at the relevant Record Date
<b>Record Date:</b>	5.00pm on the tenth day before the due date for that payment or, if that day is not a Business Day, the preceding Business Day
<b>Minimum Application Amount:</b>	NZ\$5,000 and in multiples of NZ\$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferrable Amount:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per bond
<b>Organising Participant/Lead Manager:</b>	ANZ Bank New Zealand Limited
<b>Supervisor / Trustee Name:</b>	The New Zealand Guardian Trust Company Limited
<b>Trust Deed Dated:</b>	Master trust deed dated 18 March 2011 (as amended and restated from time to time and supplemented by supplemental trust deed (no. 7) dated 27 February 2019)
<b>Registrar:</b>	Link Market Services Limited (LNKT)
<b>Settlement Status:</b>	NZCDC Settlement System



**Expected Commencement of  
Trading on the NZX Debt Market:**

Friday, 15 March 2019

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**8 March 2019**