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Friday, 23 June 2017

National Party consolidates lead after NZ Budget projects years of surpluses

In June New Zealand's governing National Party has jumped 3.5% to 46.5% after Finance Minister Steven Joyce handed down a New Zealand Budget projecting a string of surpluses over the next few years. National are now well ahead of the opposition Labour/Greens alliance which dropped 3% to 39.5%.

- The overall support for the governing National-led coalition was up 4% to 49% with National support up 3.5% to 46.5%, support for the Maori Party unchanged on 1.5%, Act NZ up 0.5% to 1% and support for United Future unchanged at 0%.
- Support for a potential Labour/Greens alliance was down 3% to 39.5% caused entirely by the 3% drop in support for Labour, now on 25.5%, while support for the Greens was unchanged at 14%. Support for New Zealand First was down 1% to 9%.
- Support for the parties currently outside Parliament was unchanged at 2.5%.

New Zealand Roy Morgan Government Confidence Rating up in May

The Roy Morgan Government Confidence Rating has increased 1pt to 134.5pts in May with 61.5% of NZ electors (up 1%) saying NZ is 'heading in the right direction' cf. 27% of NZ electors (unchanged) that say New Zealand is 'heading in the wrong direction'.

Gary Morgan, Executive Chairman of Roy Morgan Research, says the projected Budget surpluses over the next few years show the strength of the National-led Government's management of the economy:

"National has increased its support 3.5% to 46.5% following a successful NZ Budget which projects a surplus of \$1.62 billion this year increasing to a considerable \$7.2 billion in 2020. New Zealand's projected Budget surpluses are in stark contrast to the continuing Federal Budget deficits across the Tasman in Australia which hasn't seen a Budget surplus since 2008.

"The increase in support for National came primarily at the expense of the main opposition Labour Party which dropped 3% to 26.5% - its lowest level of support this year while likely Labour partners the Greens were unchanged on 14%.

"The strong performance of the New Zealand economy is backed up by a rising Roy Morgan Government Confidence Rating – now at 134.5pts and a strong <u>ANZ-Roy Morgan New Zealand</u> <u>Consumer Confidence Rating of 127.8</u> – more than 10% higher than the equivalent Australian measure (<u>now at just 112.4</u>)."

Electors were asked: *"If a New Zealand Election were held today which party would receive your party vote?"* This latest New Zealand Roy Morgan Poll on voting intention was conducted by telephone – both landline and mobile telephone – with a NZ wide cross-section of 874 electors during May 29 – June 11, 2017. Of all electors surveyed 6.5% (up 1%) didn't name a party.

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Roy Morgan New Zealand Interactive Voting Charts

These interactive charts allow a deeper look at voting patterns in New Zealand over varying timeframes and provide election observers with the ability to pinpoint key turning points for the political parties.

View interactive New Zealand Election charts here.

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Margin of Error

The margin of error to be allowed for in any estimate depends mainly on the number of interviews on which it is based. The following table gives indications of the likely range within which estimates would be 95% likely to fall, expressed as the number of percentage points above or below the actual estimate. The figures are approximate and for general guidance only, and assume a simple random sample. Allowance for design effects (such as stratification and weighting) should be made as appropriate.

Sampla Siza		Percentage	Estimate	
Sample Size	40%-60%	25% or 75%	10% or 90%	5% or 95%
1,000	±3.2	±2.7	±1.9	±1.4
1,500	±2.6	±2.2	±1.5	±1.1

Voting Intention Summary

The following table compares the latest New Zealand Roy Morgan Polls on Voting Intention with the result from the September 20, 2014 General Election:

PARTY VOTE	<u>National</u>	<u>Labour</u>	Green <u>Party</u> *	NZ <u>First</u>	Maori <u>Party</u> *	ACT <u>NZ</u>	United <u>Future</u> *	Conserva <u>tives</u> *	Mana <u>Party</u> *	<u>Internet</u> *	<u>Other</u>
ELECTIONS	%	%	%	%	%	%	%	%	%	%	%
October 12, 1996*	33.87	28.19	10.10	13.35	n/a	6.10	0.88	n/a	n/a	n/a	7.51
November 27, 1999	30.50	38.74	5.16	4.26	n/a	7.04	1.66	n/a	n/a	n/a	12.64
July 27, 2002	20.93	41.26	7.00	10.38	n/a	7.14	6.69	n/a	n/a	n/a	6.60
September 17, 2005	39.10	41.10	5.30	5.72	2.12	1.51	2.67	n/a	n/a	n/a	2.48
November 8, 2008	44.93	33.99	6.72	4.07	2.39	3.65	0.87	n/a	n/a	n/a	3.38
November 26, 2008	44.93	27.48	11.06	6.59	1.43	3.03 1.07	0.87	2.65	•	n/a	0.73
September 20, 2011	47.04	27.48	10.70	8.66	1.45	0.69	0.80	2.05 3.97	1.08 1.42	•	0.75
•	47.04	25.15	10.70	0.00	1.52	0.09	0.22	5.97	1.42	n/a	0.65
ROY MORGAN POLL	40 F	22.5	47 5	7	2	0.5	0.5	-	1	٨	0.5
Sep 29-Oct 12, 2014	43.5	22.5	17.5	7	2	0.5	0.5 ^	5	1	^	0.5
Oct 27-Nov 9, 2014	49.5	24	14.5	6.5	1	0.5	^	2	0.5	л Л	1.5
Nov 24-Dec 7,2014	46 52	27	12	7	2	1.5 1	^	2.5	1	^	1
January 5-18, 2015	52 49	26 30	11	6 6	1.5 1	1 ^	^	2 1.5	^	^	0.5
February 2-15, 2015	49 46.5	30 31	12 11	6	2	1	^	1.5	^	^	0.5 1
March 2-15, 2015	40.5 45.5	27.5	13.5	8.5	2 1.5	1	^	1.5	^	^	1.5
April 6-19, 2015		27.5	13.5	8.5 6	1.5	1	^	1	^	^	
May 4-17, 2015	54 40 F	25.5	10.5	-	1	1	^	1	^	^	1 2
June 8-21, 2015	49.5			6.5 7	1.5	0.5	^	1.5	^	^	
June 29–July 12, 2015	43	32	13		-		^	1.5		^	1.5
August 3-16, 2015	50.5	27	11	8	1.5	0.5			0.5	^	1
Aug 31-Sep 13, 2015	44.5	31	15	5.5	1.5	0.5	0.5 ^	1	0.5	л Л	
Sep 28-Oct 11, 2015	50	29	11.5	6.5	0.5	0.5	^	0.5	0.5	л Л	1
Oct 26-Nov 8, 2015	49	29.5	12	6	2	0.5		0.5	0.5	л Л	
Nov 23-Dec 6, 2015	49	28.5	13	6	1.5	0.5	0.5 ^	0.5	^	л Л	0.5
Jan 4-17, 2016	47	27.5	14	6.5	3	0.5	^	1		л Л	0.5
Feb 1-14, 2016	48.5	27	14.5	6	1	0.5		1	0.5		1
Feb 29-Mar 13, 2016	46	28	14	9	1	1	^	0.5	0.5	^	^
April 4-17, 2016	42.5	26	14.5	12.5	1.5	1.5	^	1	^	٨	0.5
May 2-15, 2016	45.5	29.5	12	9.5	1	1	^	0.5	^	^	1
May 30-June 12, 2016	43	28	14.5	9	2	0.5	^	1	0.5	0.5	1
July 4-17, 2016	53	25.5	11.5	7	0.5	1	^	0.5	0.5	^	0.5
August 8-21, 2016	46	25.5	14.5	9.5	1.5	1	^	1	0.5	٨	0.5
Sep 5-18, 2016	41.5	33.5	12	8.5	2	1	^	0.5	^	^	1
Oct 10-23, 2016	48	26.5	11.5	10	1.5	0.5	^	^	^	0.5	1.5
Nov 7-20, 2016	49.5	23	14.5	8	1.5	1	0.5	0.5	^	^	1.5
Nov 28-Dec 11, 2016	45	28.5	14.5	7.5	1	0.5	0.5	0.5	^	0.5	1.5
January 3 -16, 2017	46	27	12.5	9	2	0.5	0.5	0.5	^	٨	2
Jan 30 - Feb 12, 2017	48	26	13	8	2	1	^	^	^	^	2
Feb 27-March 12, 2017	43.5	29.5	14.5	7.5	2	0.5	0.5	0.5	^	0.5	1
April 3-16, 2017	43	29.5	13	10.5	1	1.5	۸	0.5	^	٨	1
May 1-14, 2017	43	28.5	14	10	1.5	0.5	۸	۸	1	^	1.5
May 29-June 11, 2017	46.5	25.5	14	9	1.5	1	۸	۸	0.5	٨	2

^Result less than 0.5%. *The 1996 Election was the first New Zealand Election contested via MMP (Mixed Member Proportional). At the 1996 Election the Greens Party contested as part of the "Alliance" political grouping with four other political parties. *United Future was formed via a merger in 2000 between the United Party and the Future New Zealand Party, which separately contested the 1999 Election.*The Maori Party was launched in July 2004; The Mana Party was launched in July 2011. The Conservative Party was launched in August 2011. The Internet Party was launched in January 2014. The Internet Party & Mana Party announced an alliance in May 2014 that jointly contested the 2014 NZ Election. The combined result for the Internet-Mana Party Alliance is included in the Mana Party result (1.42%).

Two-Party Preferred: National Party-led Government vs. Parliamentary Opposition Parties

The following table compares the latest New Zealand Roy Morgan Polls on Voting Intention with the result from the September 20, 2014 General Election:

	National Party-led <u>Government</u> *	Parliamentary Opposition Parties#
Election, November 8, 2008	51.84	48.16
Election, November 26, 2011	50.41	46.21
Election, September 20, 2014	49.27	44.49
ROY MORGAN POLL		
September 29 – October 12, 2014	46.5	47
October 27 – November 9, 2014	51	45
November 24 – December 7, 2014	49.5	46
January 5-18, 2015	54.5	43
February 2-15, 2015	50	48
March 2-15, 2015	49.5	48
April 6-19, 2015	48	49.5
May 4-7, 2015	56	42
June 8-21, 2015	51.5	45.5
June 29-July 12, 2015	45	52
August 3-16, 2015	52.5	46
Aug 31-Sep 13, 2015	47	51.5
Sep 28-Oct 11, 2015	51	47
Oct 26-Nov 8, 2015	51.5	47.5
Nov 23-Dec 6, 2015	51.5	47.5
Jan 4-17, 2016	50.5	48
Feb 1-14, 2016	50	47.5
Feb 29 – Mar 13, 2016	48	51
April 4-17,2016	45.5	53
May 2-15, 2016	47.5	51
May 30-June 12, 2016	45.5	51.5
July 4-17, 2016	54.5	44
Aug 8-21, 2016	48.5	49.5
Sep 5-18, 2016	44.5	54
Oct 10-23, 2016	50	48
Nov 7-20, 2016	52.5	45.5
Nov 28-Dec 11, 2016	47	50.5
January 3-16, 2017	49	48.5
Jan 30-Feb 12,2017	51	47
Feb 27-Mar 12, 2017	46.5	51.5
April 3-16, 2017	45.5	53
May 1-14, 2017	45	52.5
May 29-June 11, 2017	49	48.5

*National-led Government: National Party, Maori Party, ACT NZ, United Future; #Opposition Parties: Labour Party, Green Party, NZ First. Parties not represented: Conservative Party, Internet Party, Mana Party & Other not included as they are not represented in Parliament.

Finding No. 7259 taken from Computer Report No. 2437

The Roy Morgan Poll is conducted by the **ONLY** Australian and NZ member of the Gallup International Association.

No other public opinion poll taken in Australia or New Zealand has this qualification.

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NEW ZEALAND: HEADING IN "RIGHT" OR "WRONG" DIRECTION?

Electors were asked: "Generally speaking, do you feel that things in New Zealand are heading in the right direction or would you say things are seriously heading in the wrong direction?"

	NZ Roy Morga	n Governmen	t Confidence R	ating: Interv	iewing Dates	(National Part	y Govt.)
	Sep 29-Oct 12, <u>2014</u>	Oct 27-Nov 9, <u>2014</u>	Nov 24-Dec 7, <u>2014</u>	Jan 5-18, <u>2015</u>	Feb 2-15, <u>2015</u>	Mar 2-15, <u>2015</u>	April 6-19, <u>2015</u>
	%	%	%	%	%	%	%
Right direction	61.5	56	62.5	67	55	64.5	62
Wrong direction	24.5	30	24.5	23	31	24	27
Roy Morgan GCR#	137	126	138	144	124	140.5	135
Can't say	14	14	13	10	14	11.5	11
TOTAL	100	100	100	100	100	100	100

	NZ Roy M	organ Gov	ernment Confide	nce Rating:	Interviewing Da	tes (National Par	ty Govt.)
	May 4-17,	June 8-21,	June 29-July 12,	Aug 3-16,	Aug 31-Sep 13,	Sep 28-Oct 11,	Oct 26- Nov 8,
	<u>2015</u>	<u>2015</u>	<u>2015</u>	<u>2015</u>	<u>2015</u>	<u>2015</u>	<u>2015</u>
	%	%	%	%	%	%	%
Right direction	63	62.5	51	54	58	53	60
Wrong direction	26.5	27	33	34	29.5	31	28.5
Roy Morgan GCR#	136.5	135.5	118	120	128.5	122	131.5
Can't say	11	10.5	16	12	12.5	16	11.5
TOTAL	100	100	100	100	100	100	100

NZ Roy Morgan Government Confidence Rating: Interviewing Dates (National Party Govt.)

	Nov 23-Dec 6,	Jan 4-17,	Feb 1-14,	Feb 29-Mar 13,	Apr 4-17,	May 2-15,	May 30-June 12,	Jul 4-17
	<u>2015</u>	<u>2016</u>	<u>2016</u>	<u>2016</u>	<u>2016</u>	<u>2016</u>	<u>2016</u>	<u>2016</u>
	%	%	%	%	%	%	%	%
Right direction	59.5	59.5	56.5	61	57.5	59	54.5	57.5
Wrong direction	31	28	28.5	29	30.5	29	34	30.5
Roy Morgan GCR#	128.5	131.5	128	132	127	130	120.5	127
Can't say	9.5	12.5	15	10	12	12	11.5	12
TOTAL	100	100	100	100	100	100	100	100

NZ Roy Morgan Government Confidence Rating: Interviewing Dates (National Party Govt.)

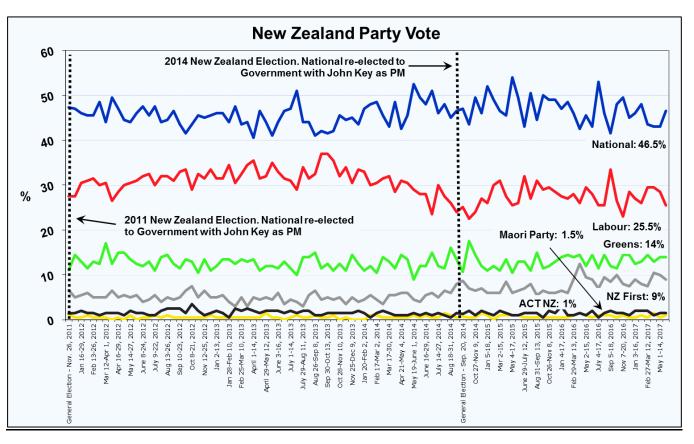
-	1 0			0	0		, ,
	Aug 8-21, <u>2016</u>	Sep 5-18, <u>2016</u>	Oct 10-23, <u>2016</u>	Nov 7-20, <u>2016</u>	Nov 28-Dec 11, <u>2016</u>	Jan 3-16, <u>2017</u>	Jan 30-Feb 12, <u>2017</u>
	%	<u>2010</u> %	<u>2010</u> %	<u>2010</u> %	11, <u>2010</u> %	<u>2017</u> %	<u>2017</u> %
Right direction	58	52	55.5	65	58.5	63	63.5
Wrong direction	30.5	35	29	24	27.5	23	23.5
Roy Morgan GCR#	127.5	117	126.5	141	131	140	140
Can't say	11.5	13	15.5	11	14	14	13
TOTAL	100	100	100	100	100	100	100

NZ Roy Morgan Government Confidence Rating: Interviewing Dates (National Party Govt.)

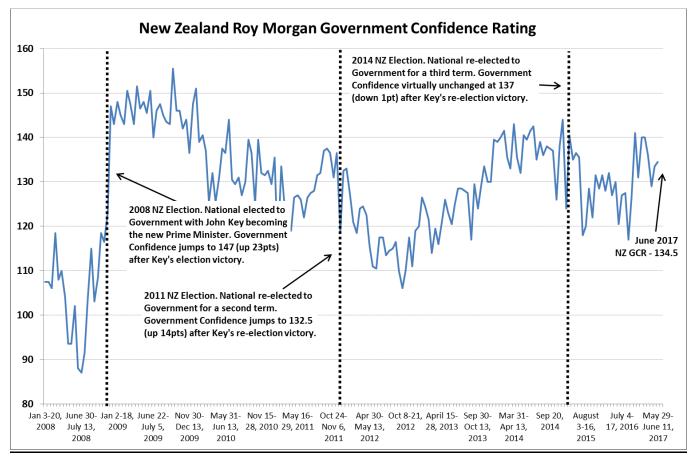
	Feb 27-Mar 12,	April 3-16,	May 1-14,	May 29-Jun 11 <u>,</u>
	<u>2017</u>	<u>2017</u>	<u>2017</u>	<u>2017</u>
	%	%	%	%
Right direction	61.5	58	60.5	61.5
Wrong direction	25.5	29	27	27
Roy Morgan GCR#	136	129	133.5	134.5
Can't say	13	13	12.5	11.5
TOTAL	100	100	100	100

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New Zealand Party Vote



New Zealand Roy Morgan GCR



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