

MEDIA RELEASE

26 November 2025

Monthly Manufacturing Performance – October 2025

Highlights

- On a year-on-year basis, Singapore's manufacturing output increased 29.1% in October 2025. Excluding biomedical manufacturing, output increased 15.8%.
- On a seasonally adjusted month-on-month basis, manufacturing output increased 11.5% in October 2025. Excluding biomedical manufacturing, output increased 11.7%.

(I) Total Manufacturing Performance

1. Singapore's manufacturing output increased 29.1% in October 2025 on a year-on-year basis. Excluding biomedical manufacturing, output increased 15.8%. On a three-month moving average basis, manufacturing output increased 12.2% in October 2025 compared to a year ago. On a seasonally adjusted month-on-month basis, manufacturing output increased 11.5%. Excluding biomedical manufacturing, output increased 11.7%.

(II) Performance by cluster

2. Biomedical manufacturing: Output increased 89.6% year-on-year in October 2025. The pharmaceuticals segment expanded 122.9% on account of higher production of active pharmaceutical ingredients and biological products. The medical technology segment grew 7.3% on the back of sustained export demand for medical devices. For the first ten months of 2025, the biomedical manufacturing cluster increased 16.2% compared to the same period last year.
3. Transport engineering: Output grew 29.5% in October 2025 compared to a year ago. The aerospace segment expanded 50.6%, bolstered by higher production of aircraft parts and more higher value maintenance, repair and overhaul (MRO) jobs from commercial airlines. The marine & offshore engineering segment grew 7.0%, driven by increased activities in ship-repairing and construction of oil rigs & platforms. Conversely, the land segment declined 23.9%. Cumulatively, the transport engineering cluster increased 18.0% compared to the same period last year.
4. Electronics: Output increased 26.9% in October 2025 on a year-on-year basis. The infocomms & consumer electronics segment expanded 155.6% with higher production of server and server-related products. The semiconductors and computer peripherals & data storage segments increased 17.0% and 0.5% respectively while the other electronic modules & components segment declined 5.7%. On a year-to-date basis, output of the electronics cluster grew 10.1% compared to the same period last year.
5. Precision engineering: Output increased 12.2% in October 2025 on a year-on-year basis. The machinery and systems segment increased 13.9% with higher production in semiconductor equipment and process control equipment industries. The precision modules & components segment rose 5.7%, supported by higher output of electronic connectors and electric power cables & wires. Overall, output for the precision engineering cluster grew 3.7% year-on-year in the period January to October 2025.

6. Chemicals: Output rose 2.2% year-on-year in October 2025. The specialties segment grew 42.8% from a low base last year due to plant maintenance shutdowns. Conversely, the other chemicals and petroleum segments declined 0.2% and 2.5% respectively. The petrochemicals segment contracted 17.8% due to plant maintenance shutdowns. On a year-to-date basis, the chemicals cluster grew 0.2%.
7. General manufacturing: Output contracted 5.6% in October 2025 compared to a year ago, with all segments registering declines. The miscellaneous industries and printing segments declined 2.3% and 3.2% respectively, with the former recording lower output in paper & paperboard containers and structural metal products industries. The food, beverages & tobacco segment contracted 8.2%, on account of lower production of milk powder, cocoa and bakery products. Cumulatively, the general manufacturing cluster declined 9.2% from January to October 2025 compared to the same period a year ago.
8. The next monthly manufacturing performance media release will be issued on 26 December 2025.

- END -

Editors' Note: Updates on Monthly Manufacturing Output are available on <https://www.gov.sg/resources/sqpc/> and <https://www.edb.gov.sg>

For media enquiries, please contact Ms Ling Yang Qing (Tel: 6832 6093 / Handphone: 9322 6635 / Email: ling_yang_qing@edb.gov.sg)

For further information, please contact Ms Teo Xinyu (Tel: 68326337 / Handphone: 9616 3824 / Email: teo_xin_yu@edb.gov.sg)

About the Singapore Economic Development Board

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit www.edb.gov.sg.

TABLE 1 : MANUFACTURING SECTOR GROWTH

Period		NSA INDEX Total Mfg (2019 = 100)	YOY Growth (%) Total Mfg	SA INDEX Total Mfg	SA MOM GROWTH (%) Total Mfg	SA INDEX Total Mfg excl Biomedical Mfg	SA MOM GROWTH (%) Total Mfg excl Biomedical Mfg
2023	Oct	131.9	6.8	130.9	8.2	128.9	4.2
	Nov	117.5	0.1	120.9	-7.7	116.9	-9.3
	Dec	127.0	-1.6	120.4	-0.4	122.3	4.6
2024	Jan	120.9	1.3	116.8	-3.0	117.3	-4.0
	Feb	111.6	5.0	126.1	8.0	118.8	1.3
	Mar	117.8	-8.5	111.9	-11.3	117.6	-1.1
	Apr	117.2	-1.1	119.5	6.8	121.2	3.1
	May	115.3	2.8	120.6	0.9	123.0	1.5
	Jun	118.0	-3.3	115.7	-4.0	121.8	-1.0
	Jul	125.5	3.0	125.9	8.8	126.1	3.5
	Aug	132.2	22.8	132.5	5.3	136.5	8.3
	Sep	136.6	9.2	131.4	-0.8	127.3	-6.7
	Oct	133.5	1.2	131.7	0.2	128.5	0.9
	Nov	130.2	10.8	133.4	1.3	137.4	6.9
	Dec	133.4	5.0	126.0	-5.6	125.6	-8.6
2025	Jan	127.5	5.5	127.5	1.2	129.9	3.5
	Feb	113.1	1.3	124.0	-2.8	122.8	-5.5
	Mar	126.9	7.8	121.3	-2.2	125.4	2.2
	Apr	122.6	4.6	125.0	3.1	128.8	2.7
	May	119.5	3.7	125.4	0.4	131.0	1.7
	Jun	127.2	7.8	125.1	-0.2	129.7	-1.0
	Jul	135.2	7.8	135.3	8.2	139.0	7.2
	Aug	120.3	-9.0	120.4	-11.0	131.9	-5.1
	Sep	158.7	16.2	152.2	26.4	133.2	1.0
	Oct*	172.4	29.1	169.7	11.5	148.8	11.7

Note:

* - Preliminary
NSA Index - Non seasonally adjusted index
MOM - Month-on-month
YOY - Year-on-year

Singapore Economic Development Board
250 North Bridge Road #28-00 Raffles City Tower Singapore 179101
Tel 65 6832 6832 Fax 65 6832 6566

TABLE 2 : PERFORMANCE BY CLUSTERS

Industry Cluster	Weights	% change over corresponding period of previous year				% change of 3-month moving average over corresponding period of previous year		
		Aug 25	Sep 25	Oct 25*	Cum Jan – Oct 25	Aug 25	Sep 25	Oct 25*
Electronics	37.4	-8.5	13.9	26.9	10.1	4.9	6.3	10.6
Semiconductors	30.7	-13.2	7.7	17.0	6.4	1.5	1.7	3.7
Computer Peripherals & Data Storage	2.1	-10.0	-10.2	0.5	3.4	-4.5	-5.5	-6.7
Infocomms & Consumer Electronics	3.6	38.1	80.1	155.6	54.2	41.1	64.5	89.5
Other Electronic Modules & Components	1.0	-13.0	20.3	-5.7	-6.1	-9.3	2.6	0.2
Biomedical Manufacturing	14.1	-37.4	45.6	89.6	16.2	-11.6	8.8	36.3
Pharmaceuticals	8.3	-60.2	55.3	122.9	24.4	-22.0	8.5	44.8
Medical Technology	5.8	6.8	4.0	7.3	4.6	2.5	4.8	5.9
Chemicals	17.8	4.6	2.6	2.2	0.2	3.4	3.9	3.2
Petroleum	9.0	12.3	11.6	-2.5	2.8	6.4	9.6	6.8
Petrochemicals	3.1	-17.9	-9.0	-17.8	-5.7	-4.3	-9.4	-15.2
Specialties	3.1	14.1	-4.9	42.8	-1.3	5.7	6.4	14.1
Others	2.7	10.9	-5.0	-0.2	1.8	8.2	4.9	1.7

* Preliminary

Singapore Economic Development Board
250 North Bridge Road #28-00 Raffles City Tower Singapore 179101
Tel 65 6832 6832 Fax 65 6832 6566

TABLE 2 : PERFORMANCE BY CLUSTERS (Continued)

Industry Cluster	Weights	% change over corresponding period of previous year				% change of 3-month moving average over corresponding period of previous year		
		Aug 25	Sep 25	Oct 25*	Cum Jan – Oct 25	Aug 25	Sep 25	Oct 25*
Precision Engineering	15.8	-1.2	-6.0	12.2	3.7	5.8	0.8	1.3
Machinery & Systems	12.7	-2.7	-10.4	13.9	2.9	5.5	-0.6	-0.4
Precision Modules & Components	3.2	2.4	15.3	5.7	6.9	7.1	6.2	7.7
Transport Engineering	8.2	18.8	13.5	29.5	18.0	15.7	15.9	20.6
Marine & Offshore Engineering	2.9	1.3	0.1	7.0	5.8	7.2	3.9	2.8
Aerospace	4.6	36.0	31.7	50.6	29.9	26.1	29.8	39.7
Land	0.7	-24.5	-20.2	-23.9	-11.4	-19.3	-22.3	-22.6
General Manufacturing Industries	6.6	-14.0	-9.1	-5.6	-9.2	-12.2	-11.2	-9.6
Printing	0.4	-1.2	2.3	-3.2	-1.4	-1.5	-1.0	-0.8
Food, Beverages & Tobacco	3.7	-15.5	-19.7	-8.2	-8.6	-13.6	-15.7	-14.6
Miscellaneous Industries	2.5	-13.6	6.4	-2.3	-11.3	-11.6	-5.7	-3.4
Total Manufacturing	100.0	-9.0	16.2	29.1	7.7	1.9	5.0	12.2
Manufacturing excluding Biomedical Manufacturing	85.9	-4.4	5.5	15.8	6.3	4.4	3.7	5.7

* Preliminary

TABLE 3 : MONTHLY INDEX OF INDUSTRIAL PRODUCTION BY INDUSTRY CLUSTER, OCTOBER 2023 TO OCTOBER 2025

Period		Electronics					Biomedical Manufacturing			Chemicals				
		Total	Semi-conductors	Computer Peripherals & Data Storage	Infocomms & Consumer Electronics	Other Electronic Modules & Components	Total	Pharmaceuticals	Medical Technology	Total	Petroleum	Petrochemicals	Specialties	Others
2019=100														
2023	Oct	146.5	154.0	97.1	103.9	111.5	125.5	113.8	131.4	95.6	96.9	82.0	112.1	90.1
	Nov	120.8	122.6	101.0	103.6	117.8	136.1	135.9	125.4	96.5	92.9	85.1	109.0	98.9
	Dec	143.8	144.5	90.2	167.4	142.0	102.5	76.6	129.6	102.0	95.4	89.8	129.3	95.2
2024	Jan	123.1	127.0	96.8	98.7	94.2	103.4	83.2	126.5	100.5	90.0	92.2	140.6	82.5
	Feb	125.4	130.0	105.1	92.8	86.0	107.9	96.6	113.7	96.7	93.1	86.7	121.7	82.1
	Mar	120.4	117.8	112.1	137.9	137.2	88.1	52.0	143.2	105.9	101.8	99.3	119.9	93.8
	Apr	124.3	127.5	103.8	96.6	114.8	79.2	44.1	133.9	103.0	99.9	95.2	112.9	96.1
	May	131.9	134.0	129.1	97.8	134.2	76.6	42.7	129.6	103.3	98.6	94.6	126.8	88.2
	Jun	123.8	117.3	122.9	170.9	156.0	89.8	49.1	153.7	100.4	93.5	92.2	125.3	89.2
	Jul	139.6	144.8	117.6	91.8	125.3	81.2	47.6	132.9	100.3	93.8	97.7	103.8	96.9
	Aug	156.1	158.9	129.1	135.3	146.8	116.6	106.9	118.0	97.0	89.9	97.8	98.7	89.7
	Sep	145.8	147.9	121.0	132.6	134.0	166.1	165.2	143.7	90.7	82.5	78.4	114.0	95.7
	Oct	153.3	158.0	119.1	124.1	125.0	132.2	121.6	133.1	93.1	96.7	85.8	75.4	99.0
	Nov	158.6	165.3	124.7	113.1	110.1	104.1	82.7	129.3	95.3	103.4	85.8	78.1	93.9
2025	Dec	146.0	139.1	117.2	237.3	118.8	112.8	87.0	145.0	105.2	102.3	96.0	103.0	112.7
	Jan	143.0	145.1	124.0	142.1	79.2	103.5	83.4	125.0	98.5	96.4	88.7	116.0	82.8
	Feb	126.3	127.8	114.2	122.2	79.7	93.6	67.6	131.3	95.9	94.5	82.9	110.0	86.1
	Mar	135.1	131.5	122.3	155.0	141.3	106.6	77.9	147.4	99.2	98.6	91.5	112.1	80.6
	Apr	138.5	136.6	145.0	144.3	102.9	78.1	42.9	141.0	99.7	95.3	91.8	105.8	100.7
	May	136.3	137.7	109.2	136.0	106.5	80.8	48.1	137.3	103.6	100.6	95.8	117.9	91.3
	Jun	136.6	127.4	114.3	208.5	132.9	100.4	68.3	150.5	101.6	95.1	98.5	118.1	93.5
	Jul	160.6	162.0	122.6	166.1	127.9	81.0	48.0	138.3	104.7	98.7	96.5	115.8	105.6
	Aug	142.8	137.8	116.2	186.8	127.7	73.0	42.5	126.0	101.4	101.0	80.3	112.6	99.5
	Sep	166.1	159.2	108.6	238.9	161.2	241.9	256.5	149.5	93.1	92.1	71.3	108.4	90.9
	Oct*	194.5	184.9	119.6	317.1	117.9	250.6	271.0	142.7	95.2	94.3	70.5	107.7	98.8

* Preliminary

TABLE 3 : MONTHLY INDEX OF INDUSTRIAL PRODUCTION BY INDUSTRY CLUSTER, OCTOBER 2023 TO OCTOBER 2025 (Continued)

Period		Precision Engineering			Transport Engineering				General Manufacturing Industries				Total Manu- facturing	Manufacturing excluding Biomedical Manufacturing
		Total	Machinery & Systems	Precision Modules & Components	Total	Marine & Offshore Engineering	Aerospace	Land	Total	Printing	Food, Beverages & Tobacco	Miscella- neous Industries		
2019=100														
2023	Oct	158.2	201.0	83.5	114.6	120.1	121.2	83.1	99.5	74.8	97.6	108.6	131.9	131.4
	Nov	112.8	126.0	88.2	123.0	148.9	115.0	93.0	98.2	85.4	95.7	104.8	117.5	113.8
	Dec	141.1	179.0	75.0	121.2	126.0	120.3	117.6	87.9	80.9	77.5	105.7	127.0	128.9
2024	Jan	159.4	202.3	79.8	119.0	116.4	135.5	71.6	97.2	75.7	99.8	98.7	120.9	121.8
	Feb	86.7	99.5	65.8	115.3	104.2	132.6	84.1	91.9	70.9	100.9	83.3	111.6	110.9
	Mar	142.5	177.0	79.8	123.3	126.2	130.0	97.3	105.4	73.0	111.8	103.6	117.8	120.2
	Apr	142.2	178.5	75.5	119.5	126.7	128.3	76.5	99.8	72.3	97.8	109.5	117.2	120.7
	May	100.5	114.2	78.6	125.0	131.0	134.4	82.7	100.0	65.8	103.0	103.8	115.3	118.8
	Jun	137.0	169.3	78.5	132.3	130.5	141.9	106.7	103.2	62.9	111.0	101.0	118.0	120.3
	Jul	144.8	177.0	86.8	132.3	118.8	155.2	87.1	107.9	71.6	112.3	110.1	125.5	129.6
	Aug	118.6	137.6	86.8	126.6	122.2	139.9	93.6	106.2	70.7	111.6	106.5	132.2	132.8
	Sep	155.8	195.0	83.8	128.9	130.6	129.8	125.5	102.0	68.7	109.4	98.9	136.6	131.6
	Oct	133.5	159.4	88.1	127.8	125.7	141.4	89.6	99.9	79.5	102.5	100.9	133.5	132.3
	Nov	115.7	134.1	84.9	122.6	109.9	139.9	94.3	95.4	84.2	93.6	101.0	130.2	132.1
	Dec	150.4	188.7	79.8	147.4	181.1	132.9	126.0	93.6	80.3	84.7	110.6	133.4	134.5
2025	Jan	147.8	186.6	76.7	124.9	120.7	142.6	72.8	94.1	68.4	105.8	83.3	127.5	129.4
	Feb	101.4	115.2	78.4	132.7	119.4	156.7	81.7	90.1	72.3	99.2	81.3	113.1	114.4
	Mar	144.3	180.5	78.3	149.6	137.3	172.5	102.6	92.9	71.0	102.3	84.6	126.9	128.1
	Apr	144.3	177.5	84.5	146.3	125.7	178.9	79.9	86.2	71.4	91.6	82.0	122.6	128.6
	May	111.6	129.3	81.5	156.6	137.4	192.6	72.7	91.1	68.4	98.4	86.0	119.5	124.5
	Jun	147.8	178.4	93.4	149.7	142.6	170.6	94.2	90.4	63.5	96.2	88.4	127.2	129.7
	Jul	158.8	197.9	87.8	152.7	131.6	190.2	67.0	96.7	68.7	98.8	100.3	135.2	142.9
	Aug	117.1	133.9	88.9	150.4	123.9	190.3	70.7	91.3	69.8	94.4	92.0	120.3	126.9
	Sep	146.4	174.6	96.7	146.3	130.8	171.0	100.2	92.8	70.2	87.8	105.2	158.7	138.8
	Oct*	149.8	181.5	93.1	165.5	134.5	212.8	68.2	94.3	77.0	94.1	98.6	172.4	153.3

* Preliminary

Singapore Economic Development Board
250 North Bridge Road #28-00 Raffles City Tower Singapore 179101
Tel 65 6832 6832 Fax 65 6832 6566