

## MEDIA RELEASE

26 January 2026

### Monthly Manufacturing Performance – December 2025

#### Highlights

- On a year-on-year basis, Singapore's manufacturing output increased 8.3% in December 2025. Excluding biomedical manufacturing, output increased 16.0%.
- On a seasonally adjusted month-on-month basis, manufacturing output decreased 13.3% in December 2025. Excluding biomedical manufacturing, output decreased 4.9%.

#### (I) Total Manufacturing Performance

1. Singapore's manufacturing output increased 8.3% in December 2025 on a year-on-year basis. Excluding biomedical manufacturing, output increased 16.0%. On a three-month moving average basis, manufacturing output increased 18.8% in December 2025 compared to a year ago. On a seasonally adjusted month-on-month basis, manufacturing output decreased 13.3%. Excluding biomedical manufacturing, output decreased 4.9%.

**(II) Performance by cluster**

2. Electronics: Output increased 30.8% in December 2025 compared to a year ago. Growth was led by the semiconductors segment which grew 32.4% on sustained and strong demand for AI-related products. The other electronic modules & components and infocomms & consumer electronics segments grew 25.5% and 20.5% respectively, while the computer peripherals & data storage segment contracted 5.4%. Overall, output for the electronics cluster grew 12.7% in 2025 compared to 2024.
3. Transport engineering: Output grew 19.9% year-on-year in December 2025. The aerospace segment expanded 35.9%, supported by higher production of aircraft parts and sustained maintenance, repair and overhaul (MRO) jobs from commercial airlines. The marine & offshore segment grew 8.5% on account of higher work done in oil rigs and offshore platforms. For the whole of 2025, the transport engineering cluster expanded 18.7% compared to 2024.
4. Precision engineering: Output increased 3.4% in December 2025 compared to a year ago. The precision modules & components segment increased 15.4%, supported by higher output in the electronic connectors, optical instruments, plastic precision components and electric power cables & wires industries. The machinery & systems segment grew 1.0%, led primarily by higher production of front-end semiconductor equipment. Overall, output for the precision engineering cluster grew 3.6% in 2025 compared to 2024.
5. General manufacturing: Output remained unchanged in December 2025 on a year-on-year basis. The food, beverages & tobacco segment grew 6.3% with higher production of beverage concentrates and milk powder. Conversely, the printing and miscellaneous industries segments declined 2.5% and 7.5% respectively, with the latter recording lower production of paper & paperboard containers and structural

metal products. In 2025, output of the general manufacturing cluster fell 7.8% compared to 2024.

6. Chemicals: Output declined 1.6% year-on-year in December 2025. The specialties and petroleum segments grew 3.9% and 2.5% respectively, with the former recording higher output of mineral oil additives. Conversely, the petrochemicals segment declined 23.2% due to weak demand as well as plant maintenance shutdowns. For the whole of 2025, the chemicals cluster grew 0.2% compared to 2024.
7. Biomedical manufacturing: Output declined 38.8% in December 2025 on a year-on-year basis. The medical technology segment grew 4.4%, supported by healthy demand for medical devices. On the other hand, output of the pharmaceuticals segment contracted 69.7% on account of a different mix of active pharmaceutical ingredients being produced compared to a year ago. Overall, output for the biomedical manufacturing cluster expanded 16.3% in 2025 compared to 2024.
8. The next monthly manufacturing performance media release will be issued on 26 February 2026.

- END -

*Editors' Note: Updates on Monthly Manufacturing Output are available on <https://www.gov.sg/resources/sqpc/> and <https://www.edb.gov.sg>*

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## **About the Singapore Economic Development Board**

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit [www.edb.gov.sg](http://www.edb.gov.sg).

**TABLE 1 : MANUFACTURING SECTOR GROWTH**

Period		NSA INDEX Total Mfg ( 2019 = 100 )	YOY Growth (%) Total Mfg	SA INDEX Total Mfg	SA MOM GROWTH (%) Total Mfg	SA INDEX Total Mfg excl Biomedical Mfg	SA MOM GROWTH (%) Total Mfg excl Biomedical Mfg
2023	Dec	127.0	-1.6	120.4	-0.4	122.3	4.6
2024	Jan	120.9	1.3	116.8	-3.0	117.3	-4.0
	Feb	111.6	5.0	126.1	8.0	118.8	1.3
	Mar	117.8	-8.5	111.9	-11.3	117.6	-1.1
	Apr	117.2	-1.1	119.5	6.8	121.2	3.1
	May	115.3	2.8	120.6	0.9	123.0	1.5
	Jun	118.0	-3.3	115.7	-4.0	121.8	-1.0
	Jul	125.5	3.0	125.9	8.8	126.1	3.5
	Aug	132.2	22.8	132.5	5.3	136.5	8.3
	Sep	136.6	9.2	131.4	-0.8	127.3	-6.7
	Oct	133.5	1.2	131.7	0.2	128.5	0.9
	Nov	130.2	10.8	133.4	1.3	137.4	6.9
	Dec	133.4	5.0	126.0	-5.6	125.6	-8.6
2025	Jan	127.1	5.1	127.1	0.9	129.6	3.2
	Feb	112.9	1.1	123.8	-2.6	122.5	-5.4
	Mar	126.7	7.6	121.1	-2.2	125.3	2.2
	Apr	122.2	4.2	124.6	2.9	128.5	2.6
	May	119.3	3.5	125.2	0.5	130.8	1.8
	Jun	127.1	7.7	125.0	-0.2	129.5	-1.0
	Jul	134.9	7.5	135.0	8.1	138.8	7.1
	Aug	120.2	-9.1	120.3	-10.9	131.9	-5.0
	Sep	160.1	17.2	153.5	27.6	134.9	2.3
	Oct	173.3	29.8	170.6	11.1	149.2	10.6
	Nov	153.9	18.2	157.4	-7.8	151.0	1.2
	Dec*	144.4	8.3	136.4	-13.3	143.6	-4.9

Note:

\* - Preliminary  
NSA Index - Non seasonally adjusted index  
MOM - Month-on-month  
YOY - Year-on-year

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TABLE 2 : PERFORMANCE BY CLUSTERS

Industry Cluster	Weights	% change over corresponding period of previous year				% change of 3-month moving average over corresponding period of previous year		
		Oct 25	Nov 25	Dec 25*	Cum Jan – Dec 25	Oct 25	Nov 25	Dec 25*
<b>Electronics</b>	<b>37.4</b>	<b>26.9</b>	<b>18.1</b>	<b>30.8</b>	<b>12.7</b>	<b>11.5</b>	<b>20.6</b>	<b>25.1</b>
Semiconductors	30.7	17.4	15.9	32.4	10.0	5.1	14.9	21.4
Computer Peripherals & Data Storage	2.1	-5.0	-25.6	-5.4	-6.9	-11.3	-14.7	-12.3
Infocomms & Consumer Electronics	3.6	155.6	87.7	20.5	51.4	89.5	107.7	71.8
Other Electronic Modules & Components	1.0	-3.7	14.3	25.5	-1.1	1.7	10.8	11.7
<b>Biomedical Manufacturing</b>	<b>14.1</b>	<b>92.2</b>	<b>79.1</b>	<b>-38.8</b>	<b>16.3</b>	<b>36.8</b>	<b>69.3</b>	<b>45.9</b>
Pharmaceuticals	8.3	125.6	124.1	-69.7	23.9	45.0	93.4	66.9
Medical Technology	5.8	9.4	11.0	4.4	5.6	7.0	8.3	8.1
<b>Chemicals</b>	<b>17.8</b>	<b>2.4</b>	<b>2.1</b>	<b>-1.6</b>	<b>0.2</b>	<b>3.2</b>	<b>2.4</b>	<b>0.9</b>
Petroleum	9.0	-2.5	-5.9	2.5	2.0	6.8	0.4	-2.0
Petrochemicals	3.1	-17.8	-15.3	-23.2	-7.9	-15.2	-14.2	-19.0
Specialties	3.1	44.4	34.4	3.9	1.3	14.5	20.5	25.1
Others	2.7	-0.2	9.0	0.1	2.2	1.7	1.2	2.8

\* Preliminary

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TABLE 2 : PERFORMANCE BY CLUSTERS (Continued)

Industry Cluster	Weights	% change over corresponding period of previous year				% change of 3-month moving average over corresponding period of previous year		
		Oct 25	Nov 25	Dec 25*	Cum Jan – Dec 25	Oct 25	Nov 25	Dec 25*
<b>Precision Engineering</b>	<b>15.8</b>	<b>13.4</b>	<b>2.5</b>	<b>3.4</b>	<b>3.6</b>	<b>1.7</b>	<b>2.8</b>	<b>6.5</b>
Machinery & Systems	12.7	15.3	-1.2	1.0	2.5	0.1	0.5	5.1
Precision Modules & Components	3.2	6.0	13.3	15.4	8.2	7.6	11.4	11.4
<b>Transport Engineering</b>	<b>8.2</b>	<b>29.7</b>	<b>24.2</b>	<b>19.9</b>	<b>18.7</b>	<b>20.6</b>	<b>22.4</b>	<b>24.3</b>
Marine & Offshore Engineering	2.9	7.6	21.5	8.5	7.3	2.9	9.1	11.7
Aerospace	4.6	50.6	33.8	35.9	30.7	39.7	38.9	40.2
Land	0.7	-24.0	-26.0	-6.8	-12.1	-22.6	-23.1	-17.6
<b>General Manufacturing Industries</b>	<b>6.6</b>	<b>-5.4</b>	<b>-2.6</b>	<b>0.0</b>	<b>-7.8</b>	<b>-9.1</b>	<b>-5.2</b>	<b>-2.7</b>
Printing	0.4	-3.3	-11.1	-2.5	-2.4	-0.7	-4.5	-5.7
Food, Beverages & Tobacco	3.7	-8.3	-0.1	6.3	-6.9	-14.6	-9.8	-1.1
Miscellaneous Industries	2.5	-1.8	-4.7	-7.5	-10.0	-2.1	1.3	-4.8
<b>Total Manufacturing</b>	<b>100.0</b>	<b>29.8</b>	<b>18.2</b>	<b>8.3</b>	<b>8.7</b>	<b>12.7</b>	<b>21.7</b>	<b>18.8</b>
<b>Manufacturing excluding Biomedical Manufacturing</b>	<b>85.9</b>	<b>16.2</b>	<b>9.1</b>	<b>16.0</b>	<b>7.4</b>	<b>6.2</b>	<b>10.7</b>	<b>13.8</b>

\* Preliminary

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**TABLE 3 : MONTHLY INDEX OF INDUSTRIAL PRODUCTION BY INDUSTRY CLUSTER, DECEMBER 2023 TO DECEMBER 2025**

Period		Electronics					Biomedical Manufacturing			Chemicals				
		Total	Semi-conductors	Computer Peripherals & Data Storage	Infocomms & Consumer Electronics	Other Electronic Modules & Components	Total	Pharmaceuticals	Medical Technology	Total	Petroleum	Petrochemicals	Specialties	Others
2019=100														
2023	Dec	143.8	144.5	90.2	167.4	142.0	102.5	76.6	129.6	102.0	95.4	89.8	129.3	95.2
2024	Jan	123.1	127.0	96.8	98.7	94.2	103.4	83.2	126.5	100.5	90.0	92.2	140.6	82.5
	Feb	125.4	130.0	105.1	92.8	86.0	107.9	96.6	113.7	96.7	93.1	86.7	121.7	82.1
	Mar	120.4	117.8	112.1	137.9	137.2	88.1	52.0	143.2	105.9	101.8	99.3	119.9	93.8
	Apr	124.3	127.5	103.8	96.6	114.8	79.2	44.1	133.9	103.0	99.9	95.2	112.9	96.1
	May	131.9	134.0	129.1	97.8	134.2	76.6	42.7	129.6	103.3	98.6	94.6	126.8	88.2
	Jun	123.8	117.3	122.9	170.9	156.0	89.8	49.1	153.7	100.4	93.5	92.2	125.3	89.2
	Jul	139.6	144.8	117.6	91.8	125.3	81.2	47.6	132.9	100.3	93.8	97.7	103.8	96.9
	Aug	156.1	158.9	129.1	135.3	146.8	116.6	106.9	118.0	97.0	89.9	97.8	98.7	89.7
	Sep	145.8	147.9	121.0	132.6	134.0	166.1	165.2	143.7	90.7	82.5	78.4	114.0	95.7
	Oct	153.3	158.0	119.1	124.1	125.0	132.2	121.6	133.1	93.1	96.7	85.8	75.4	99.0
	Nov	158.6	165.3	124.7	113.1	110.1	104.1	82.7	129.3	95.3	103.4	85.8	78.1	93.9
	Dec	146.0	139.1	117.2	237.3	118.8	112.8	87.0	145.0	105.2	102.3	96.0	103.0	112.7
2025	Jan	142.2	145.0	111.2	142.1	79.7	102.5	82.1	125.0	98.5	96.4	88.7	116.0	82.8
	Feb	125.7	127.8	104.6	122.2	80.6	93.5	67.5	131.3	95.9	94.5	82.9	110.0	86.1
	Mar	134.6	131.6	113.6	155.0	142.3	106.2	77.4	147.4	99.2	98.6	91.5	112.1	80.6
	Apr	137.8	136.8	131.1	144.3	104.3	77.2	41.7	141.0	99.7	95.3	91.8	105.8	100.7
	May	135.8	138.0	98.6	136.0	108.2	80.6	47.1	138.9	103.6	100.6	95.8	117.9	91.3
	Jun	136.3	127.7	104.0	208.5	134.6	100.1	67.0	152.9	101.6	95.1	98.5	118.1	93.5
	Jul	160.0	162.4	107.4	166.1	129.5	80.4	47.1	138.3	104.7	98.7	96.5	115.8	105.7
	Aug	142.8	138.4	109.0	186.8	129.4	72.5	41.9	126.0	101.4	101.0	80.3	112.6	99.5
	Sep	170.2	164.6	105.4	238.9	162.8	241.0	254.8	150.7	93.1	92.1	71.3	108.4	90.9
	Oct	194.6	185.5	113.1	317.1	120.4	254.0	274.3	145.6	95.4	94.3	70.5	108.9	98.9
	Nov	187.3	191.5	92.8	212.3	125.8	186.4	185.5	143.5	97.3	97.3	72.6	104.9	102.3
	Dec*	191.0	184.1	110.8	285.8	149.2	69.0	26.4	151.4	103.4	104.8	73.8	107.0	112.8

\* Preliminary



**TABLE 3 : MONTHLY INDEX OF INDUSTRIAL PRODUCTION BY INDUSTRY CLUSTER, DECEMBER 2023 TO DECEMBER 2025 (Continued)**

Period		Precision Engineering			Transport Engineering				General Manufacturing Industries				Total Manu- facturing	Manufacturing excluding Biomedical Manufacturing
		Total	Machinery & Systems	Precision Modules & Components	Total	Marine & Offshore Engineering	Aerospace	Land	Total	Printing	Food, Beverages & Tobacco	Miscella- neous Industries		
2019=100														
2023	Dec	141.1	179.0	75.0	121.2	126.0	120.3	117.6	87.9	80.9	77.5	105.7	127.0	128.9
2024	Jan	159.4	202.3	79.8	119.0	116.4	135.5	71.6	97.2	75.7	99.8	98.7	120.9	121.8
	Feb	86.7	99.5	65.8	115.3	104.2	132.6	84.1	91.9	70.9	100.9	83.3	111.6	110.9
	Mar	142.5	177.0	79.8	123.3	126.2	130.0	97.3	105.4	73.0	111.8	103.6	117.8	120.2
	Apr	142.2	178.5	75.5	119.5	126.7	128.3	76.5	99.8	72.3	97.8	109.5	117.2	120.7
	May	100.5	114.2	78.6	125.0	131.0	134.4	82.7	100.0	65.8	103.0	103.8	115.3	118.8
	Jun	137.0	169.3	78.5	132.3	130.5	141.9	106.7	103.2	62.9	111.0	101.0	118.0	120.3
	Jul	144.8	177.0	86.8	132.3	118.8	155.2	87.1	107.9	71.6	112.3	110.1	125.5	129.6
	Aug	118.6	137.6	86.8	126.6	122.2	139.9	93.6	106.2	70.7	111.6	106.5	132.2	132.8
	Sep	155.8	195.0	83.8	128.9	130.6	129.8	125.5	102.0	68.7	109.4	98.9	136.6	131.6
	Oct	133.5	159.4	88.1	127.8	125.7	141.4	89.6	99.9	79.5	102.5	100.9	133.5	132.3
	Nov	115.7	134.1	84.9	122.6	109.9	139.9	94.3	95.4	84.2	93.6	101.0	130.2	132.1
	Dec	150.4	188.7	79.8	147.4	181.1	132.9	126.0	93.6	80.3	84.7	110.6	133.4	134.5
2025	Jan	147.8	186.7	76.7	124.9	120.7	142.6	72.8	94.1	68.4	105.9	83.3	127.1	129.1
	Feb	101.4	115.3	78.4	132.7	119.4	156.7	81.7	90.2	72.3	99.2	81.7	112.9	114.2
	Mar	144.3	180.5	78.3	149.6	137.3	172.5	102.6	93.1	71.5	102.5	84.6	126.7	127.9
	Apr	144.4	177.6	84.5	146.3	125.7	178.9	79.9	86.2	71.5	91.5	82.0	122.2	128.4
	May	111.6	129.2	81.5	156.4	136.9	192.6	72.7	91.1	68.7	98.2	86.0	119.3	124.3
	Jun	147.7	178.2	93.4	149.7	142.6	170.6	94.2	90.6	63.3	96.6	88.4	127.1	129.6
	Jul	158.9	198.0	87.8	153.0	132.4	190.2	67.0	96.7	68.7	98.7	100.4	134.9	142.7
	Aug	117.0	133.8	88.7	150.3	123.6	190.3	70.7	91.1	70.1	94.2	91.6	120.2	126.9
	Sep	146.5	174.8	96.4	146.3	130.8	171.0	100.2	94.4	70.2	87.9	109.2	160.1	140.7
	Oct	151.4	183.8	93.3	165.8	135.2	212.8	68.0	94.4	77.0	94.0	99.1	173.3	153.7
	Nov	118.5	132.5	96.2	152.2	133.6	187.3	69.8	92.9	74.8	93.5	96.3	153.9	144.1
	Dec*	155.4	190.6	92.1	176.7	196.5	180.6	117.5	93.6	78.3	90.1	102.3	144.4	156.0

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