

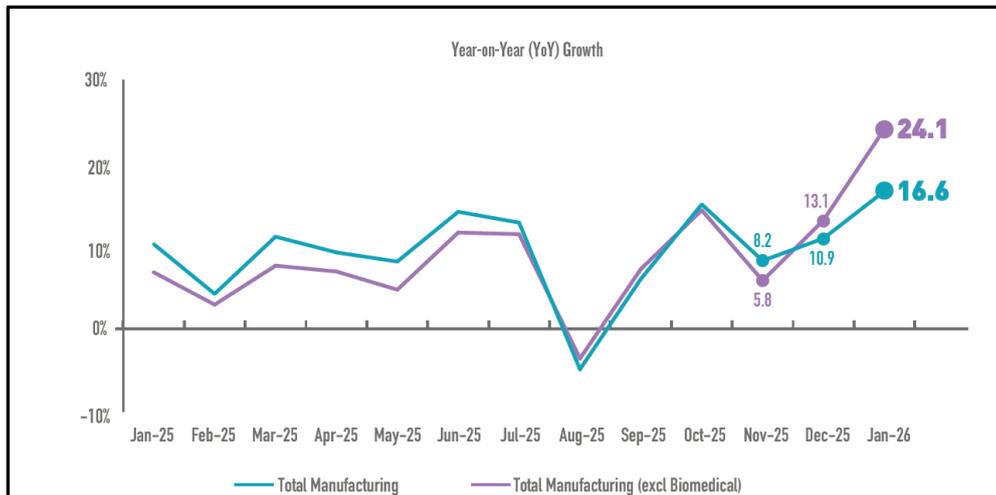
MEDIA RELEASE

26 February 2026

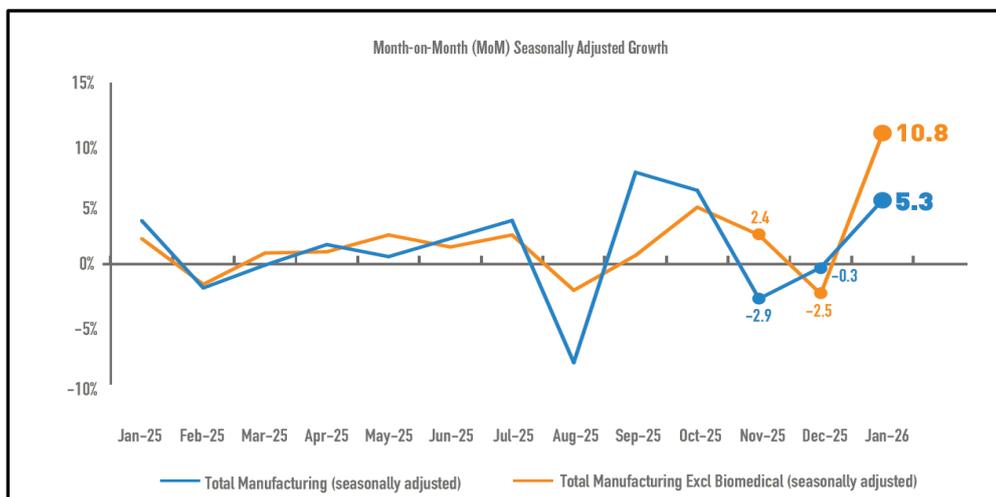
Monthly Manufacturing Performance – January 2026

Total Manufacturing Performance

- On a year-on-year basis, Singapore’s manufacturing output increased 16.6% in January 2026. Excluding biomedical manufacturing, output increased 24.1%.



- On a seasonally adjusted month-on-month basis, manufacturing output increased 5.3% in January 2026. Excluding biomedical manufacturing, output increased 10.8%.



Performance by Manufacturing Clusters

3. All clusters recorded output growth on a year-on-year basis in January 2026, except general manufacturing and biomedical manufacturing.
 - a. Electronics grew 44.0%, led by growth in other electronic modules & components and semiconductors, with the latter supported by strong AI-related demand.
 - b. Transport engineering grew 25.2%, led by aerospace on the back of higher production of aircraft parts and sustained maintenance, repair and overhaul (MRO) jobs.
 - c. Precision engineering grew 13.2%, with growth in precision modules & components (metal precision components, electronic connectors, dies, moulds, tools, jigs & fixtures) and machinery & systems (semiconductor equipment).
 - d. Chemicals grew 2.3%. Gains in other chemicals (fragrances) and petroleum were partially offset by declines in petrochemicals due to weak demand and plant shutdowns, and in specialties such as industrial gases.
 - e. General manufacturing declined 2.6%. Gains in miscellaneous industries (structural metal, ready-mix concrete) and printing were offset by declines in food, beverages & tobacco (beverage concentrate, milk powder, cocoa products).
 - f. Biomedical manufacturing declined 33.1%. Pharmaceuticals contracted on lower production of biological products and active pharmaceutical ingredients, while medical technology fell due to softer demand for medical devices.

PERFORMANCE BY CLUSTERS				
Industry Cluster	Weights	Year-on-Year Growth (%)		
		Nov 2025	Dec 2025	Jan 2026¹
Electronics	40.2	13.6	19.6	44.0
Semiconductors	32.6	11.1	20.5	52.0
Computer Peripherals & Data Storage	2.2	-27.3	-10.3	-6.3
Infocomms & Consumer Electronics	4.1	82.9	16.5	6.5
Other Electronic Modules & Components	1.2	14.1	24.9	53.3
Biomedical Manufacturing	11.3	27.1	-10.9	-33.1
Pharmaceuticals	3.7	62.5	-40.1	-44.1
Medical Technology	7.6	5.4	-5.4	-28.1
Chemicals	15.0	3.3	1.3	2.3
Petroleum	6.2	-6.7	2.4	7.6
Petrochemicals	3.0	-10.4	-19.0	-4.9
Specialties	2.6	35.6	2.7	-11.9
Others	3.2	11.4	10.0	12.1
Precision Engineering	15.2	-5.2	8.1	13.2
Machinery & Systems	12.4	-8.3	6.3	12.8
Precision Modules & Components	2.7	8.1	15.0	16.0
Transport Engineering	9.6	22.9	26.4	25.2
Marine & Offshore Engineering	3.3	20.7	19.9	7.6
Aerospace	5.5	32.7	35.1	40.4
Land	0.8	-23.7	-6.1	-1.5
General Manufacturing Industries	8.7	-5.0	0.4	-2.6
Printing	0.3	-9.7	0.4	4.7
Food, Beverages & Tobacco	5.8	-0.6	8.0	-7.9
Miscellaneous Industries	2.6	-9.0	-4.3	11.4
Total Manufacturing	100.0	8.2	10.9	16.6
Manufacturing excluding Biomedical Manufacturing	88.7	5.8	13.1	24.1

4. The next monthly manufacturing performance media release will be issued on 26 March 2026.

- END -

¹ Preliminary

Editors' Notes:

- Updates on Monthly Manufacturing Performance are available on <https://www.sgpc.gov.sg/> and <https://www.edb.gov.sg>.
- The Monthly Manufacturing Performance is scheduled for release on 26th of each month. From February 2026, if the scheduled release date falls on a weekend or public holiday, the release will be on the next working day.

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About the Singapore Economic Development Board

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit www.edb.gov.sg.

ANNEX

S/N	Data Table Name	Link to Singstat Table Builder
1	Index of Industrial Production (2025=100)*	https://tablebuilder.singstat.gov.sg/table/TS/M355271
2	Index of Industrial Production by Industry Cluster (2025=100)*	https://tablebuilder.singstat.gov.sg/table/TS/M355301

** With effect from this release, the Index of Industrial Production (IIP) has been rebased to 2025=100 to better reflect the current structure of the manufacturing sector. For more information, please click [here](#).*