

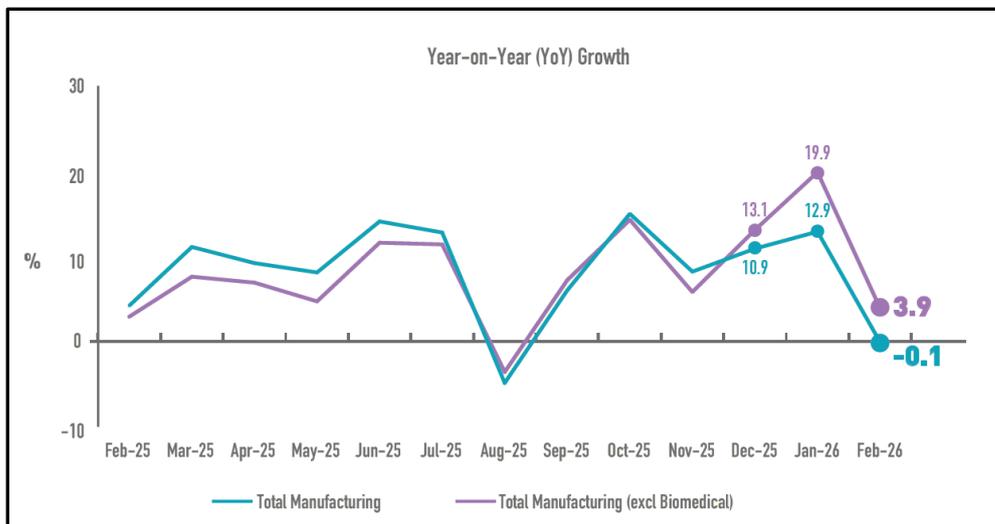
# MEDIA RELEASE

26 March 2026

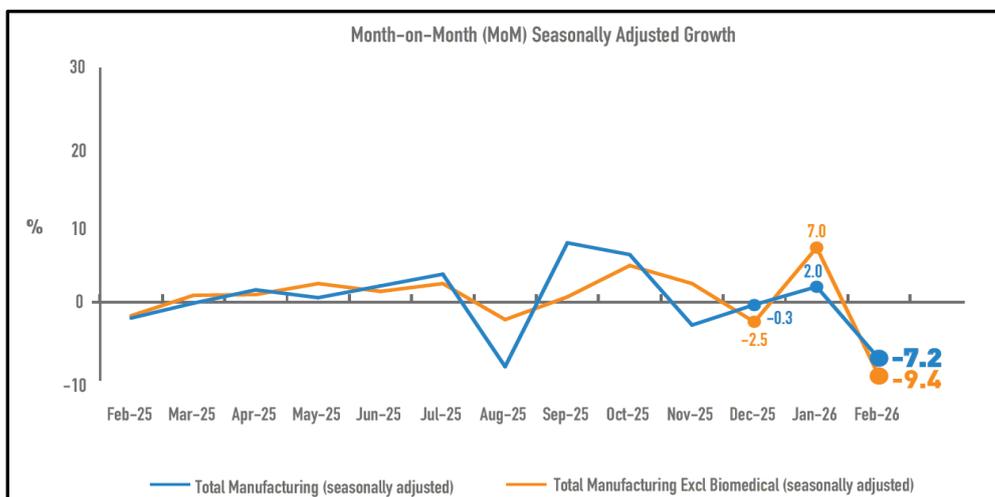
## Monthly Manufacturing Performance – February 2026

### Total Manufacturing Performance

1. On a year-on-year basis, Singapore’s manufacturing output decreased 0.1% in February 2026. Excluding biomedical manufacturing, output increased 3.9%.



2. On a seasonally adjusted month-on-month basis, manufacturing output decreased 7.2% in February 2026. Excluding biomedical manufacturing, output decreased 9.4%.



## **Performance by Manufacturing Clusters**

3. Excluding the electronics cluster, all clusters recorded output decline on a year-on-year basis in February 2026. The decline was largely due to plant shutdowns during the Lunar New Year period.
  - a. Electronics grew 13.7%. Output increased in the other electronic modules & components, infocomms & consumer electronics and semiconductors segments. The latter two segments were driven by AI-related demand.
  - b. Transport engineering declined 0.2%. The marine & offshore engineering segment recorded increased activity in shipyards whereas the land and aerospace segments saw lower output due to festive shutdowns.
  - c. Precision engineering declined 3.5% due to festive shutdowns. The machinery & systems segment saw lower production of semiconductor equipment, measuring devices and process control equipment. The precision modules & components segment recorded lower output of precision components and dies, moulds, jigs & fixtures.
  - d. Chemicals declined 4.6%. Output declines were driven by the petrochemicals and specialties segments, which were affected by weak demand and plant shutdowns.
  - e. General manufacturing declined 5.7% due to festive shutdowns. The food, beverages and tobacco segment recorded lower output of dairy and cocoa products. The miscellaneous industries segment saw lower production of structural metal products and furniture.
  - f. Biomedical manufacturing declined 27.3%. Pharmaceuticals output contracted due to a different mix of active pharmaceutical ingredients being produced. Medical technology output fell amid softer demand for medical devices.

<b>PERFORMANCE BY CLUSTERS</b>					
<b>Industry Cluster</b>	<b>Weights</b>	<b>Year-on-Year Growth (%)</b>			
		<b>Dec 25</b>	<b>Jan 26</b>	<b>Feb 26<sup>1</sup></b>	<b>Cum Jan-Feb 26</b>
<b>Electronics</b>	<b>40.2</b>	<b>19.6</b>	<b>34.0</b>	<b>13.7</b>	<b>24.5</b>
Semiconductors	32.6	20.5	39.7	14.6	27.9
Computer Peripherals & Data Storage	2.2	-10.3	-5.3	-16.3	-10.5
Infocomms & Consumer Electronics	4.1	16.5	6.4	21.9	13.3
Other Electronic Modules & Components	1.2	24.9	52.3	40.4	46.3
<b>Biomedical Manufacturing</b>	<b>11.3</b>	<b>-10.9</b>	<b>-33.4</b>	<b>-27.3</b>	<b>-30.6</b>
Pharmaceuticals	3.7	-40.1	-44.8	-18.0	-34.1
Medical Technology	7.6	-5.4	-28.1	-30.4	-29.2
<b>Chemicals</b>	<b>15.0</b>	<b>1.3</b>	<b>2.3</b>	<b>-4.6</b>	<b>-1.1</b>
Petroleum	6.2	2.4	7.6	-3.9	1.9
Petrochemicals	3.0	-19.0	-4.9	-7.4	-6.1
Specialties	2.6	2.7	-11.7	-10.2	-11.0
Others	3.2	10.0	12.1	1.7	6.8
<b>Precision Engineering</b>	<b>15.2</b>	<b>8.1</b>	<b>14.0</b>	<b>-3.5</b>	<b>7.1</b>
Machinery & Systems	12.4	6.3	13.6	-3.4	7.3
Precision Modules & Components	2.7	15.0	16.2	-3.8	6.0
<b>Transport Engineering</b>	<b>9.6</b>	<b>26.4</b>	<b>25.2</b>	<b>-0.2</b>	<b>12.2</b>
Marine & Offshore Engineering	3.3	19.9	7.4	7.1	7.2
Aerospace	5.5	35.1	40.4	-1.7	18.4
Land	0.8	-6.1	-1.0	-15.9	-9.0
<b>General Manufacturing Industries</b>	<b>8.7</b>	<b>0.4</b>	<b>-2.6</b>	<b>-5.7</b>	<b>-4.1</b>
Printing	0.3	0.4	5.0	-1.3	1.7
Food, Beverages & Tobacco	5.8	8.0	-7.8	-4.6	-6.3
Miscellaneous Industries	2.6	-4.3	10.9	-8.7	1.1
<b>Total Manufacturing</b>	<b>100.0</b>	<b>10.9</b>	<b>12.9</b>	<b>-0.1</b>	<b>6.9</b>
<b>Manufacturing excluding Biomedical Manufacturing</b>	<b>88.7</b>	<b>13.1</b>	<b>19.9</b>	<b>3.9</b>	<b>12.4</b>

4. The next monthly manufacturing performance media release will be issued on 27 April 2026.

- END -

<sup>1</sup> Preliminary

Editors' Notes:

Updates on Monthly Manufacturing Performance are available on <https://www.sgpc.gov.sg/> and <https://www.edb.gov.sg>.

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### **About the Singapore Economic Development Board**

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit [www.edb.gov.sg](http://www.edb.gov.sg).

**ANNEX**

<b>S/N</b>	<b>Data Table Name</b>	<b>Link to Singstat Table Builder</b>
1	Index of Industrial Production (2025=100)	<a href="https://tablebuilder.singstat.gov.sg/table/TS/M355351">https://tablebuilder.singstat.gov.sg/table/TS/M355351</a>
2	Index of Industrial Production by Industry Cluster (2025=100)	<a href="https://tablebuilder.singstat.gov.sg/table/TS/M355381">https://tablebuilder.singstat.gov.sg/table/TS/M355381</a>