

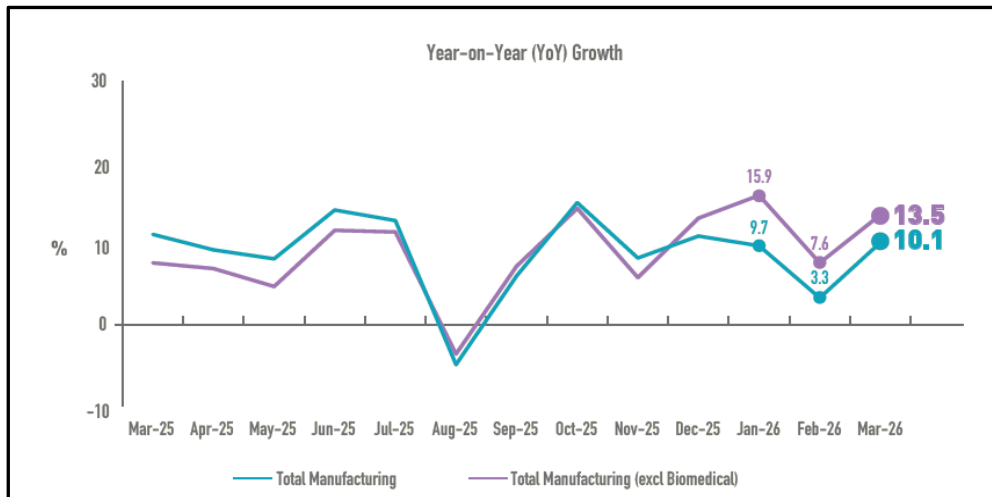
# MEDIA RELEASE

27 April 2026

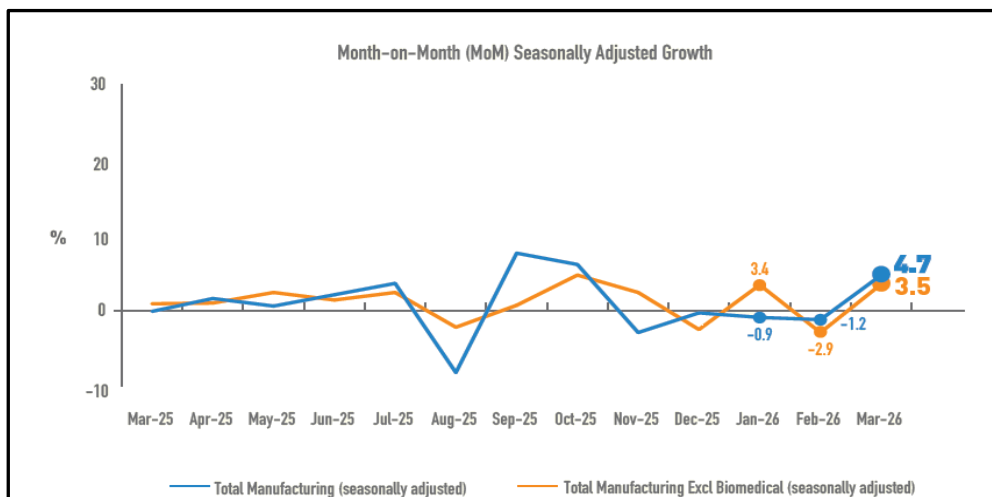
## Monthly Manufacturing Performance – March 2026

### Total Manufacturing Performance

- On a year-on-year basis, Singapore’s manufacturing output increased 10.1% in March 2026. Excluding biomedical manufacturing, output increased 13.5%.



- On a seasonally adjusted month-on-month basis, manufacturing output increased 4.7% in March 2026. Excluding biomedical manufacturing, output increased 3.5%.



## **Performance by Manufacturing Clusters**

3. All clusters recorded output growth on a year-on-year basis in March 2026, except biomedical manufacturing and chemicals.
  - a. Electronics grew 30.0%. Growth came from the infocomms and consumer electronics and semiconductors segments on the back of robust AI-related demand.
  - b. Precision engineering grew 14.0%. The precision modules and components segment recorded higher output of optical instruments, electronic connectors, metal precision components and tools, dies, moulds, jigs and fixtures. The machinery and systems segment saw higher production of semiconductor equipment.
  - c. General manufacturing grew 7.6%. The miscellaneous industries segment led the growth, with higher output of structural metal products and ready-mix concrete. The food, beverages and tobacco segment was driven by beverage concentrates and animal feeds.
  - d. Transport engineering grew 2.0%. The land and aerospace segments expanded, with the latter bolstered by higher production of aircraft parts and sustained maintenance, repair and overhaul (MRO) jobs from commercial airlines. The marine and offshore engineering segment saw lower production of oilfield and gasfield equipment.
  - e. Biomedical manufacturing declined 14.3% due to softer demand for medical devices and a different production mix of active pharmaceutical ingredients.
  - f. Chemicals declined 16.0%, on account of lower output in the petroleum and petrochemicals segments, due to disruptions in feedstock supply.

<b>PERFORMANCE BY CLUSTERS</b>					
<b>Industry Cluster</b>	<b>Weights</b>	<b>Year-on-Year Growth (%)</b>			
		<b>Jan 26</b>	<b>Feb 26</b>	<b>Mar 26<sup>1</sup></b>	<b>Cum Jan-Mar 26</b>
<b>Electronics</b>	<b>40.2</b>	<b>24.7</b>	<b>23.4</b>	<b>30.0</b>	<b>26.1</b>
Semiconductors	32.6	28.4	26.3	30.6	28.4
Computer Peripherals & Data Storage	2.2	-5.3	-16.3	-12.6	-11.3
Infocomms & Consumer Electronics	4.1	6.4	21.6	72.1	35.3
Other Electronic Modules & Components	1.2	52.3	40.4	-12.8	18.0
<b>Biomedical Manufacturing</b>	<b>11.3</b>	<b>-31.4</b>	<b>-25.9</b>	<b>-14.3</b>	<b>-24.1</b>
Pharmaceuticals	3.7	-40.1	-14.5	-17.9	-26.0
Medical Technology	7.6	-27.4	-29.7	-12.9	-23.3
<b>Chemicals</b>	<b>15.0</b>	<b>2.3</b>	<b>-4.8</b>	<b>-16.0</b>	<b>-6.1</b>
Petroleum	6.2	7.6	-3.9	-20.2	-5.6
Petrochemicals	3.0	-4.9	-7.4	-35.2	-16.2
Specialties	2.6	-11.7	-10.4	-4.6	-8.9
Others	3.2	11.9	1.2	6.5	6.5
<b>Precision Engineering</b>	<b>15.2</b>	<b>13.1</b>	<b>-5.5</b>	<b>14.0</b>	<b>8.9</b>
Machinery & Systems	12.4	12.6	-5.7	13.5	8.8
Precision Modules & Components	2.7	16.2	-5.0	16.7	9.3
<b>Transport Engineering</b>	<b>9.6</b>	<b>25.7</b>	<b>-3.2</b>	<b>2.0</b>	<b>7.6</b>
Marine & Offshore Engineering	3.3	9.0	-2.5	-13.4	-2.9
Aerospace	5.5	40.3	-1.6	8.8	14.9
Land	0.8	-1.0	-15.9	14.7	0.6
<b>General Manufacturing Industries</b>	<b>8.7</b>	<b>-1.1</b>	<b>-4.9</b>	<b>7.6</b>	<b>0.5</b>
Printing	0.3	5.0	-1.3	3.2	2.2
Food, Beverages & Tobacco	5.8	-8.0	-4.8	2.8	-3.4
Miscellaneous Industries	2.6	17.0	-5.7	20.9	10.6
<b>Total Manufacturing</b>	<b>100.0</b>	<b>9.7</b>	<b>3.3</b>	<b>10.1</b>	<b>7.9</b>
<b>Manufacturing excluding Biomedical Manufacturing</b>	<b>88.7</b>	<b>15.9</b>	<b>7.6</b>	<b>13.5</b>	<b>12.5</b>

4. The next monthly manufacturing performance media release will be issued on 26 May 2026.

- END -

<sup>1</sup> Preliminary

Editors' Notes:

Updates on Monthly Manufacturing Performance are available on <https://www.gov.sg/resources/sGPC/> and <https://www.edb.gov.sg>.

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### **About the Singapore Economic Development Board**

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit [www.edb.gov.sg](http://www.edb.gov.sg).

**ANNEX**

<b>S/N</b>	<b>Data Table Name</b>	<b>Link to Singstat Table Builder</b>
1	Index of Industrial Production (2025=100)	<a href="https://tablebuilder.singstat.gov.sg/table/TS/M355351">https://tablebuilder.singstat.gov.sg/table/TS/M355351</a>
2	Index of Industrial Production (2025=100), Year on Year Growth Rate	<a href="https://tablebuilder.singstat.gov.sg/table/TS/M355411">https://tablebuilder.singstat.gov.sg/table/TS/M355411</a>
3	Index of Industrial Production by Industry Cluster (2025=100)	<a href="https://tablebuilder.singstat.gov.sg/table/TS/M355381">https://tablebuilder.singstat.gov.sg/table/TS/M355381</a>
4	Index of Industrial Production by Industry Cluster (2025=100), Year on Year Growth Rate	<a href="https://tablebuilder.singstat.gov.sg/table/TS/M355441">https://tablebuilder.singstat.gov.sg/table/TS/M355441</a>