

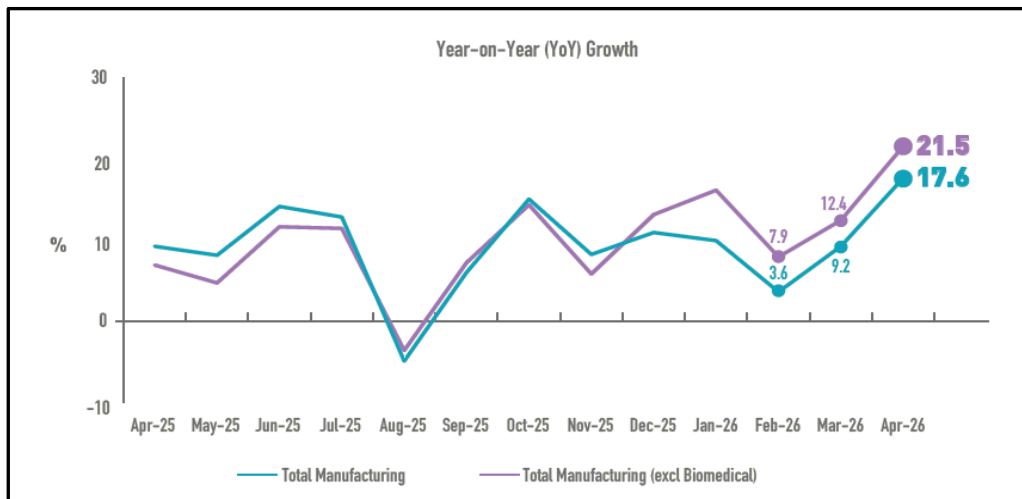
MEDIA RELEASE

26 May 2026

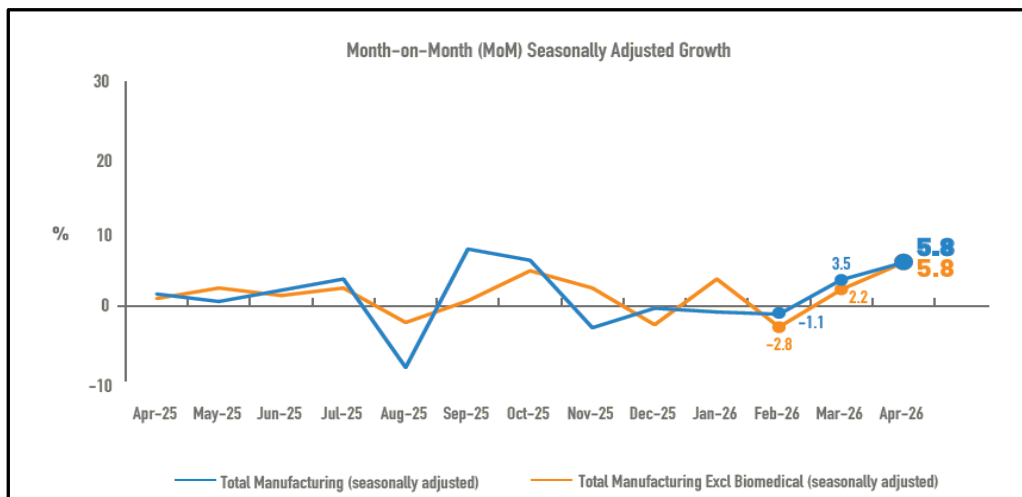
Monthly Manufacturing Performance – April 2026

Total Manufacturing Performance

- On a year-on-year basis, Singapore’s manufacturing output increased 17.6% in April 2026. Excluding biomedical manufacturing, output increased 21.5%.



- On a seasonally adjusted month-on-month basis, manufacturing output increased 5.8% in April 2026. Excluding biomedical manufacturing, output also increased 5.8%.



Performance by Manufacturing Clusters

3. All except the biomedical manufacturing and chemicals clusters recorded output growth on a year-on-year basis in April 2026.
 - a. Electronics grew 44.0%, led by the infocomms & consumer electronics and semiconductors segments, on the back of robust AI-related demand.
 - b. General manufacturing grew 16.9%, due to higher production of structural metal products as well as beverages.
 - c. Precision engineering grew 15.1%. The machinery & systems segment was driven by higher production of semiconductor equipment, while the precision modules & components segment saw increased output of optical instruments, electronic connectors, metal precision components, and dies, moulds, tools, jigs and fixtures.
 - d. Transport engineering grew 10.1%. The aerospace segment saw higher production of aircraft parts and sustained maintenance, repair and overhaul (MRO) jobs from commercial airlines. The marine & offshore engineering segment also recorded increased activity in ship repairing and the construction of oil rigs and platforms.
 - e. Biomedical manufacturing declined 16.1%. The medical technology and pharmaceuticals segments fell on softer demand for medical devices and lower production of biologics respectively.
 - f. Chemicals declined 17.6%, on account of lower output in the petroleum and petrochemicals segments, due to disruptions in feedstock supply.

PERFORMANCE BY CLUSTERS					
Industry Cluster	Weights	Year-on-Year Growth (%)			
		Feb 26	Mar 26	Apr 26 ¹	Cum Jan-Apr 26
Electronics	40.2	23.4	29.0	44.0	30.5
Semiconductors	32.6	26.3	29.4	42.6	31.8
Computer Peripherals & Data Storage	2.2	-16.5	-13.8	-23.8	-15.2
Infocomms & Consumer Electronics	4.1	21.6	72.1	129.6	58.1
Other Electronic Modules & Components	1.2	41.2	-12.5	11.8	16.7
Biomedical Manufacturing	11.3	-25.9	-14.0	-16.1	-22.3
Pharmaceuticals	3.7	-14.5	-17.2	-32.6	-27.1
Medical Technology	7.6	-29.7	-12.8	-10.7	-20.5
Chemicals	15.0	-3.8	-15.2	-17.6	-8.6
Petroleum	6.2	-3.9	-19.9	-29.7	-11.5
Petrochemicals	3.0	-7.4	-35.0	-41.6	-22.7
Specialties	2.6	-5.2	-1.7	7.3	-3.0
Others	3.2	1.0	6.8	8.8	7.1
Precision Engineering	15.2	-4.4	8.8	15.1	9.5
Machinery & Systems	12.4	-4.3	6.9	15.4	9.2
Precision Modules & Components	2.7	-4.9	19.0	13.7	11.1
Transport Engineering	9.6	-3.2	3.7	10.1	8.7
Marine & Offshore Engineering	3.3	-2.5	-8.3	3.8	0.3
Aerospace	5.5	-1.6	8.9	16.1	15.3
Land	0.8	-15.9	14.7	-8.9	-1.7
General Manufacturing Industries	8.7	-4.9	8.1	16.9	4.6
Printing	0.3	-2.7	2.5	-1.6	0.2
Food, Beverages & Tobacco	5.8	-4.7	3.0	15.5	1.0
Miscellaneous Industries	2.6	-5.5	22.5	22.6	14.3
Total Manufacturing	100.0	3.6	9.2	17.6	10.2
Manufacturing excluding Biomedical Manufacturing	88.7	7.9	12.4	21.5	14.7

4. The next monthly manufacturing performance media release will be issued on 26 June 2026.

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¹ Preliminary

Editors' Notes:

Updates on Monthly Manufacturing Performance are available on <https://www.sgpc.gov.sg/> and <https://www.edb.gov.sg>.

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About the Singapore Economic Development Board

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit www.edb.gov.sg.

ANNEX

S/N	Data Table Name	Link to Singstat Table Builder
1	Index of Industrial Production (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355351
2	Index of Industrial Production (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355411
3	Index of Industrial Production by Industry Cluster (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355381
4	Index of Industrial Production by Industry Cluster (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355441