EMBARGOED UNTIL 26 AUGUST 2026, 1PM

EDB SINGAPORE

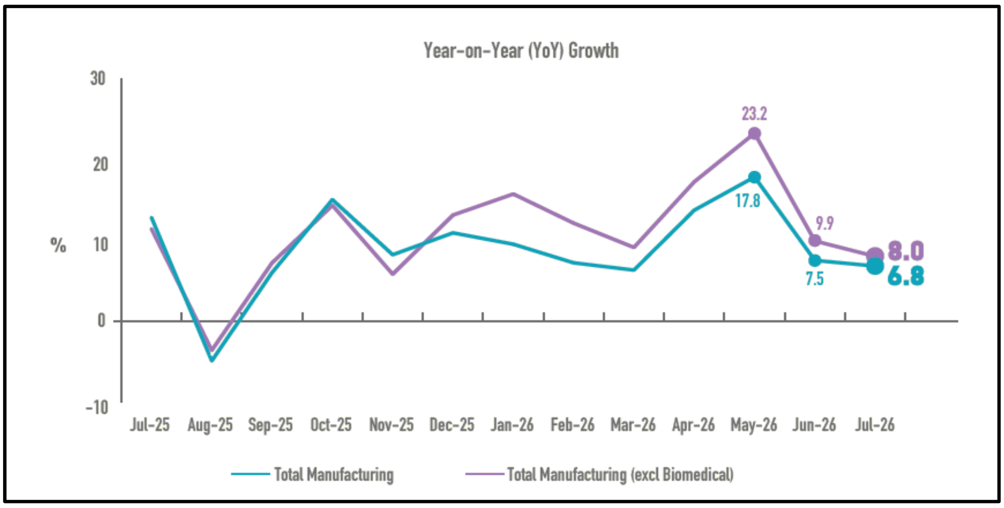
MEDIA RELEASE

26 August 2026

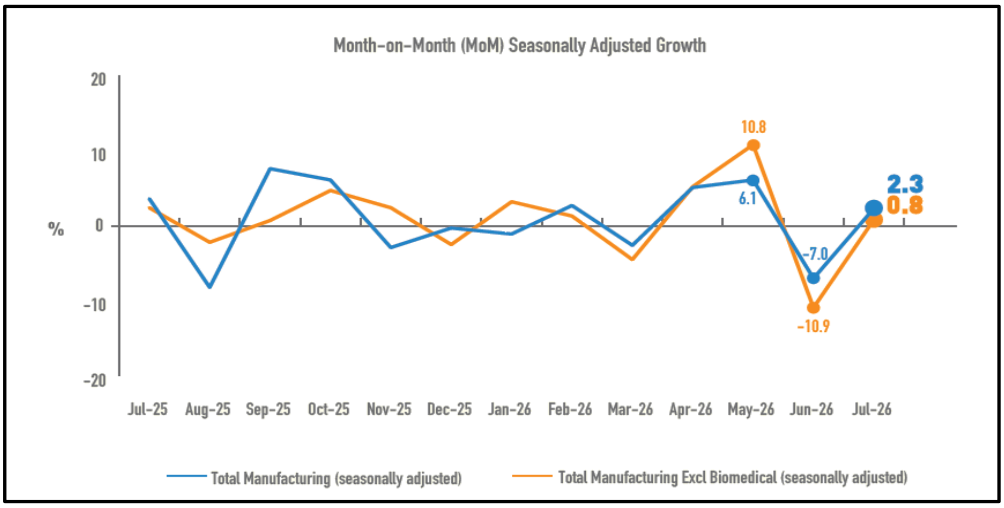
Monthly Manufacturing Performance – July 2026

Total Manufacturing Performance

1. On a year-on-year basis, Singapore's manufacturing output increased 6.8% in July 2026. Excluding biomedical manufacturing, output increased 8.0%.



2. On a seasonally adjusted month-on-month basis, manufacturing output increased 2.3% in July 2026. Excluding biomedical manufacturing, output increased 0.8%.



Performance by Manufacturing Clusters

3. All clusters recorded output growth on a year-on-year basis in July 2026, except the biomedical manufacturing and chemicals clusters.

   a. Precision engineering grew 17.7%. The machinery & systems segment recorded higher production of semiconductor equipment. The precision modules & components segment increased output of optical instruments, electronic connectors, metal precision components and dies, moulds, tools, jigs & fixtures.

   b. Electronics grew 11.2%, led by the infocomms & consumer electronics and semiconductors segments, on the back of sustained AI-related demand.

   c. Transport engineering grew 10.8%. Both the land and aerospace segments expanded, with the latter supported by higher production of aircraft parts and sustained maintenance, repair and overhaul (MRO) jobs from commercial airlines. Growth was partially offset by the marine & offshore engineering segment which recorded lower production of oil & gas field equipment.

   d. General manufacturing industries grew 4.9%, led by the food, beverages & tobacco segment which produced more beverage and dairy products. The miscellaneous industries segment recorded lower production of structural metal products and furniture.

   e. Biomedical manufacturing declined 5.3%. The medical technology segment recorded softer export orders for medical devices while the pharmaceuticals segment saw a different mix of active pharmaceutical ingredients being produced.

   f. Chemicals declined 10.6%, weighed down by the petroleum and petrochemicals segments, amid plant maintenance, softer demand and feedstock supply disruptions. This was partially offset by growth in the other chemicals and specialties segments, due to higher production of perfumes & fragrances and additives respectively.

PERFORMANCE BY CLUSTERS					
Industry Cluster	Weights	Year-on-Year Growth (%)			
		May 26	Jun 26	Jul 26[1]	Cum Jan-Jul 26
Electronics	**40.2**	**49.4**	**21.1**	**11.2**	**26.9**
Semiconductors	32.6	53.3	20.8	8.0	28.7
Computer Peripherals & Data Storage	2.2	-5.6	8.8	0.8	-8.7
Infocomms & Consumer Electronics	4.1	59.2	32.1	51.7	39.7
Other Electronic Modules & Components	1.2	20.2	5.5	2.5	13.7
Biomedical Manufacturing	**11.3**	**-24.7**	**-11.4**	**-5.3**	**-18.8**
Pharmaceuticals	3.7	-45.7	-34.4	-14.3	-29.0
Medical Technology	7.6	-17.5	-0.7	-2.2	-15.0
Chemicals	**15.0**	**-11.4**	**-11.6**	**-10.6**	**-9.7**
Petroleum	6.2	-12.3	-10.2	-7.0	-10.8
Petrochemicals	3.0	-42.5	-52.3	-48.7	-34.4
Specialties	2.6	-2.8	-0.1	5.5	-1.1
Others	3.2	17.4	22.0	8.0	11.0
Precision Engineering	**15.2**	**30.4**	**14.9**	**17.7**	**14.1**
Machinery & Systems	12.4	36.6	16.6	18.2	14.8
Precision Modules & Components	2.7	8.5	6.5	15.0	10.9
Transport Engineering	**9.6**	**-4.9**	**7.0**	**10.8**	**6.8**
Marine & Offshore Engineering	3.3	-8.2	-7.5	-2.1	-2.5
Aerospace	5.5	-6.3	11.2	15.8	11.4
Land	0.8	22.9	41.2	28.5	11.9
General Manufacturing Industries	**8.7**	**0.8**	**-5.4**	**4.9**	**2.7**
Printing	0.3	-10.9	2.1	2.7	-0.9
Food, Beverages & Tobacco	5.8	0.5	-16.7	10.4	0.0
Miscellaneous Industries	2.6	2.6	20.6	-5.9	9.5
Total Manufacturing	**100.0**	**17.8**	**7.5**	**6.8**	**9.8**
Manufacturing excluding Biomedical Manufacturing	**88.7**	**23.2**	**9.9**	**8.0**	**13.5**

4. The next monthly manufacturing performance media release will be issued on 28 September 2026.

\- END -

[1] Preliminary

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Editors' Notes:
Updates on Monthly Manufacturing Performance are available on https://www.sgpc.gov.sg/ and https://www.edb.gov.sg.

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About the Singapore Economic Development Board

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit www.edb.gov.sg.

ANNEX

S/N	Data Table Name	Link to Singstat Table Builder
1	Index of Industrial Production (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355351
2	Index of Industrial Production (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355411
3	Index of Industrial Production by Industry Cluster (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355381
4	Index of Industrial Production by Industry Cluster (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355441