

## Satisfaction with Inland Revenue

November 2019

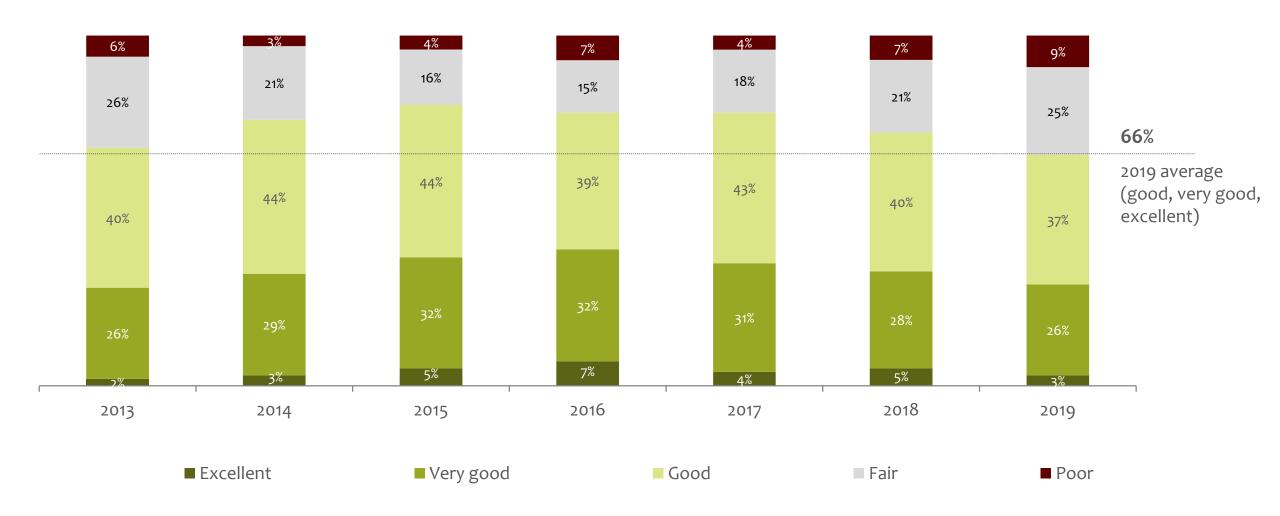
Conducted for Chartered Accountants ANZ & TMNZ by Colmar Brunton







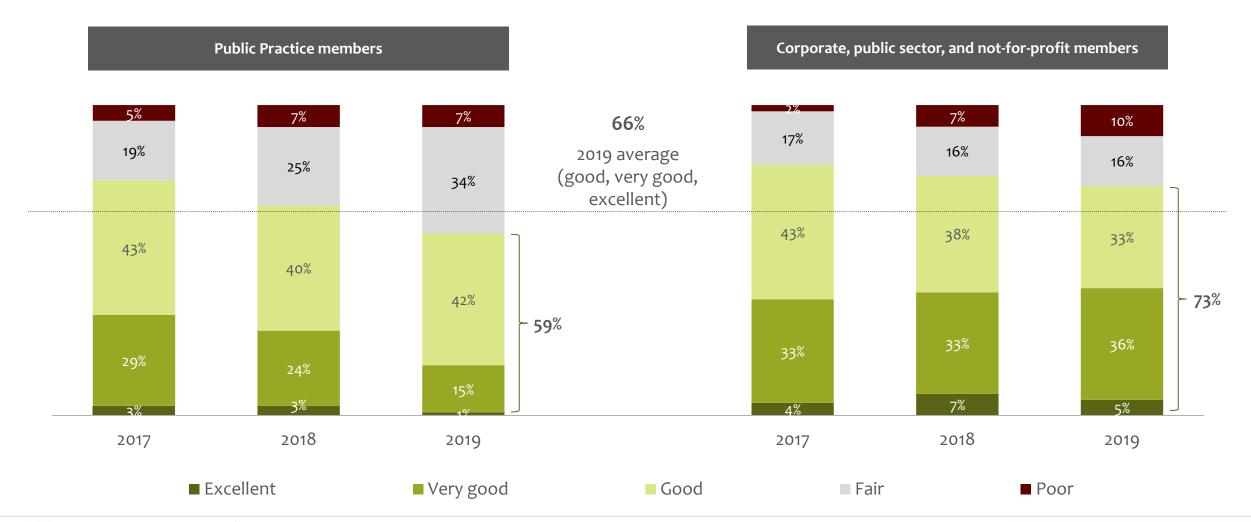
# Overall satisfaction with IR has been declining since 2015.







# The decline is steeper amongst the Public Practice members

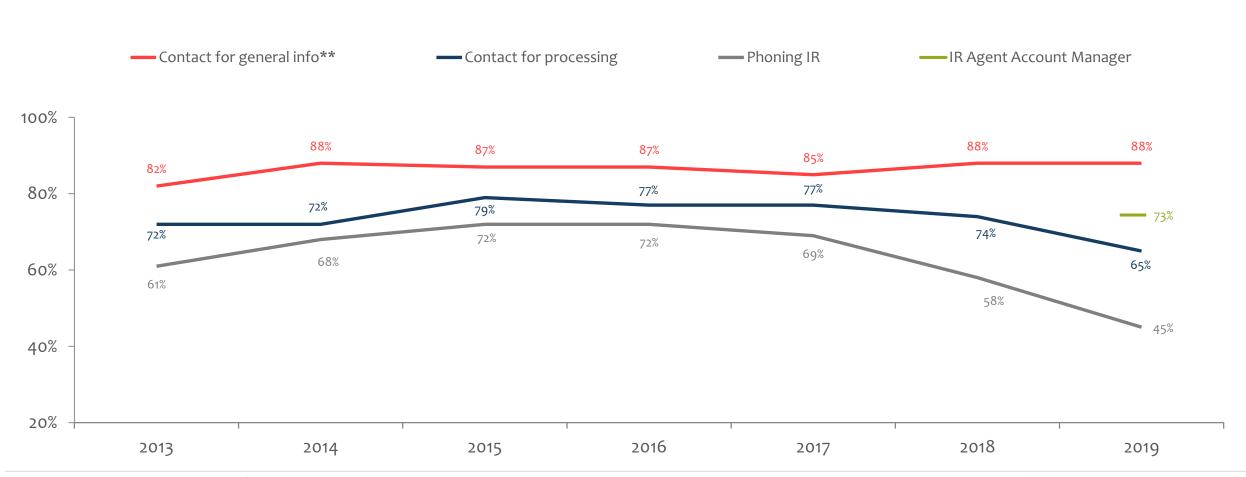






#### Satisfaction Levels Over 7 Years

#### Percentage rating excellent, very good or good





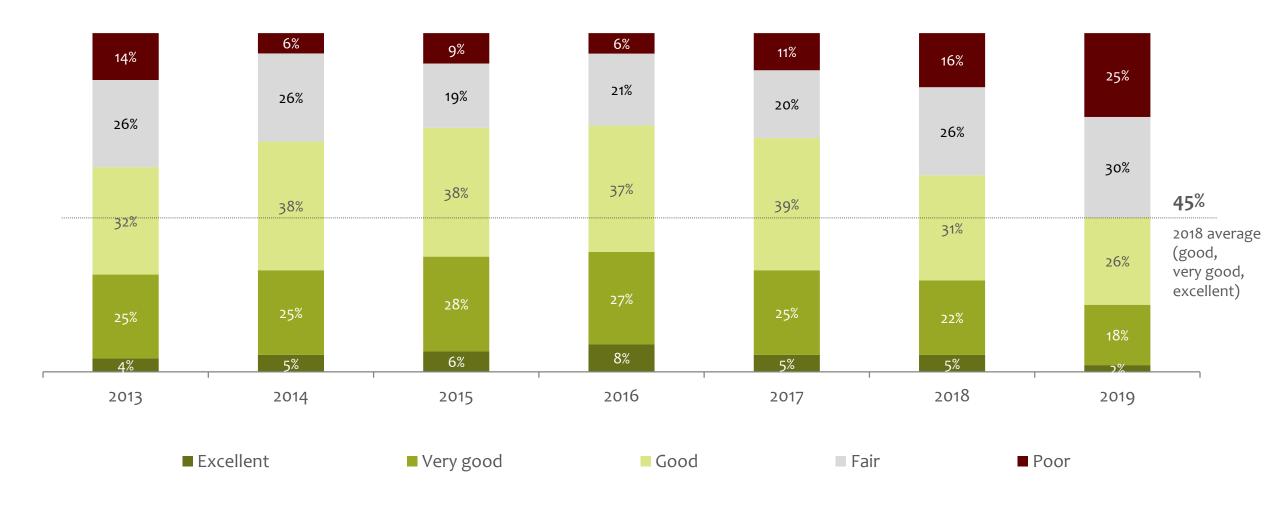
\*\*The 2018 and 2019 figures are a weighted average of the rating of each individual type of information, prior to 2018 it was a single overall question. **Source:** Q5/12/23/32. And overall, how would you rate your experience in . . .? Excl. Don't know.



Base 2019: All respondents n=171, who phoned IR n=129, who contacted IR for general information n=132, who contacted IR for processing n=130.



# Phone Satisfaction down 27 percentage points since peak in 2016

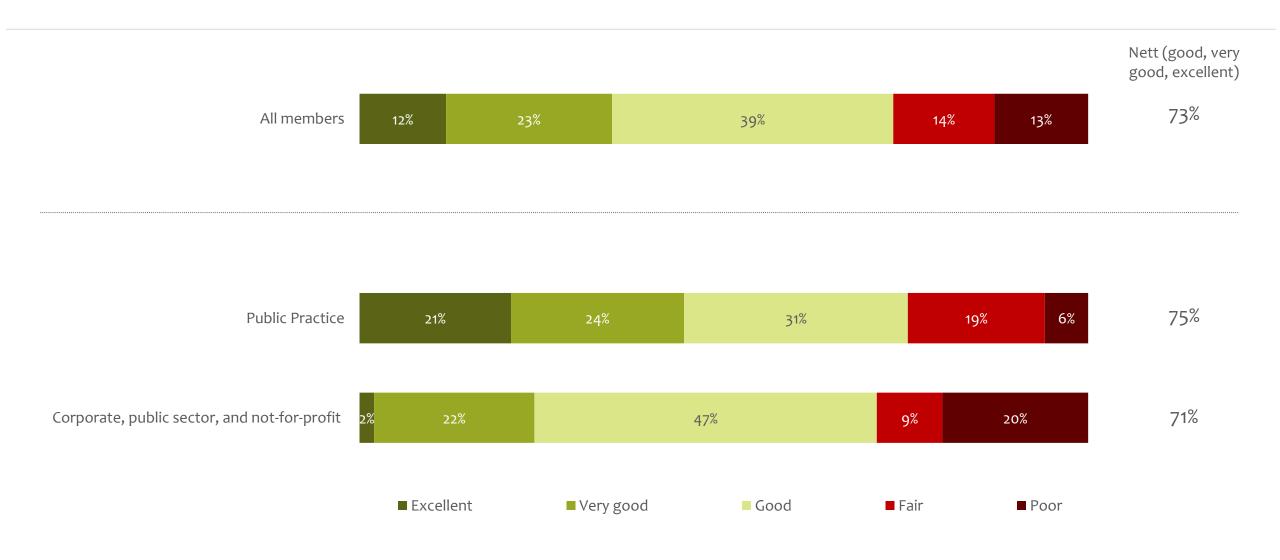




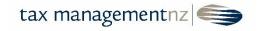




# Account Managers are rated well

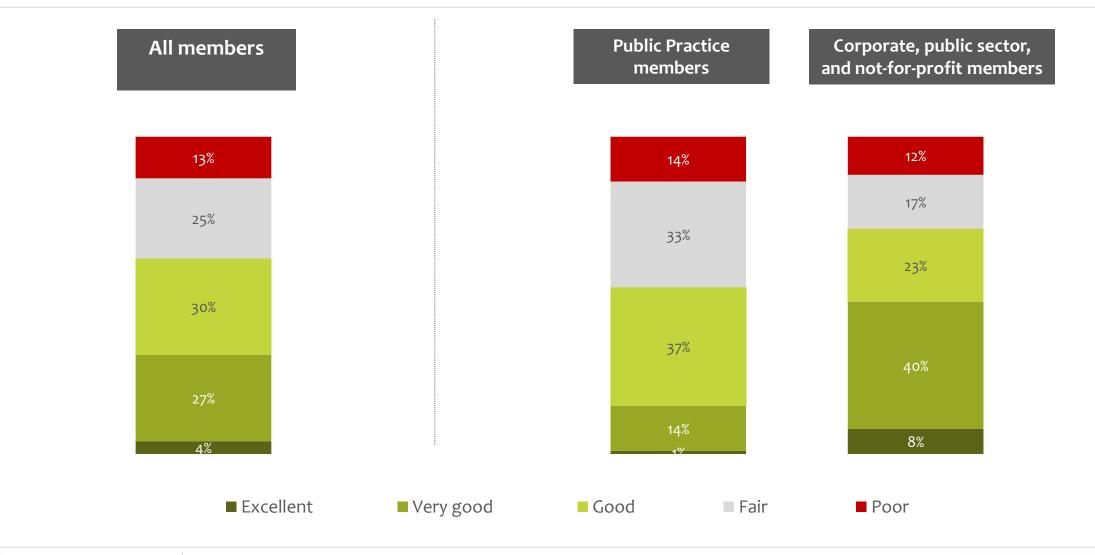








### BT Release 3 experience polarises members

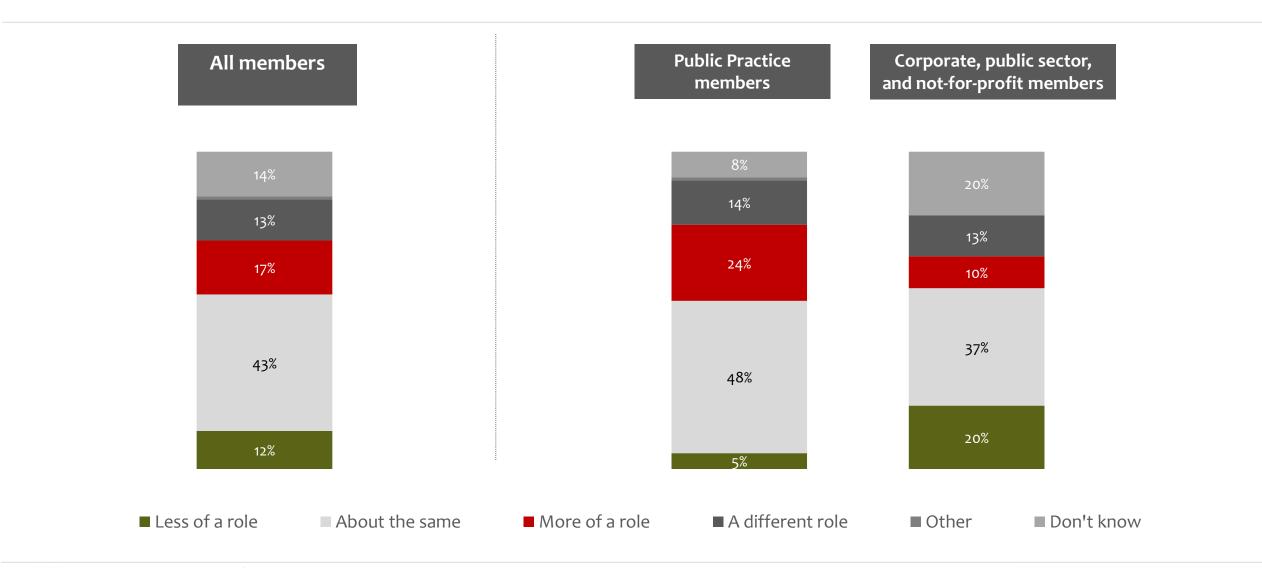








# Tax Agents think they are here to stay



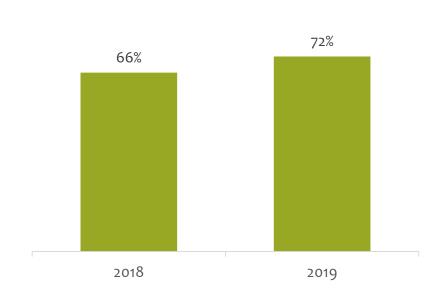






# 72% of Tax Agents have clients approached directly by IRD ... 2

% of Public Practice members whose clients have reported being contacted directly by Inland Revenue









## ... and they don't like it.



"Very confused and worried clients"

"It makes us look like we don't have it sorted."

"... [We] spend a lot of time justifying and explaining things to our clients."

"[Clients] don't want to be contacted by [IR]."

"It undermines our relationship with our clients if IR contacts our clients directly."









For further information please contact:

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