

Company Number

St Laurence Limited (In Receivership)	969149
Direct Property Investments Limited (In Receivership)	1159553
SL Five Star Hotel Investments Limited (In Receivership)	2187857
St Laurence Lending Limited (In Receivership)	1358202
St Laurence Realty Limited (In Receivership)	1055529
St Laurence No 2 Limited (In Receivership)	2212204
St Laurence No 3 Limited (In Receivership)	2212206

Receivers’ First Report  
Pursuant to Section 23  
Of the Receiverships Act 1993

28 June 2010

28 June 2010

Registrar of Companies  
Companies Office  
Private Bag 92 061  
Auckland Mail Centre  
Auckland

Dear Sir

Ref: 166158

**St Laurence Limited (In Receivership) ("SLL")**  
**Direct Property Investments Limited (In Receivership) ("DPI")**  
**SL Five Star Hotel Investments Limited (In Receivership) ("SL Five Star")**  
**St Laurence Lending Limited (In Receivership) ("St Laurence Lending")**  
**St Laurence Realty Limited (In Receivership) ("St Laurence Realty")**  
**St Laurence No. 2 Limited (In Receivership) ("SL No. 2")**  
**St Laurence No. 3 Limited (In Receivership) ("SL No. 3")**

Attached is our first report on the state of affairs of these seven St Laurence companies pursuant to Section 23 of the Receiverships Act 1993. A copy of this report has been provided to Perpetual Trust Limited, the trustee. The secured debenture holders have also recently been provided with a separate update report.

Yours faithfully

**St Laurence Limited (In Receivership) ("SLL")**  
**Direct Property Investments Limited (In Receivership) ("DPI")**  
**SL Five Star Hotel Investments Limited (In Receivership) ("SL Five Star")**  
**St Laurence Lending Limited (In Receivership) ("St Laurence Lending")**  
**St Laurence Realty Limited (In Receivership) ("St Laurence Realty")**  
**St Laurence No. 2 Limited (In Receivership) ("SL No. 2")**  
**St Laurence No. 3 Limited (In Receivership) ("SL No. 3")**



Barry Jordan  
**Receiver and Manager**



David Vance  
**Receiver and Manager**

Encl

St Laurence Limited (In Receivership)  
Direct Property Investments Limited (In Receivership)  
SL Five Star Hotel Investments Limited (In Receivership)  
St Laurence Lending Limited (In Receivership)  
St Laurence Realty Limited (In Receivership)  
St Laurence No 2 Limited (In Receivership)  
St Laurence No 3 Limited (In Receivership)

## Report by Receivers Pursuant to Section 23 of The Receiverships Act 1993

As at 28 June 2010

## Contents

<b>1. Introduction</b>	<b>3</b>
<b>2. Receivership Details</b>	<b>3</b>
2.1 Events leading up to the appointment of receivers	3
2.2 Events following our Appointment	4
2.3 Disposal of Property	5
2.4 Amounts Owing to Appointer	5
2.5 Amounts Owed to other Secured Creditors	6
2.6 Amounts owing to Preferential Creditors	6
2.7 Amounts likely to be available to Secured and Other Creditors	6
<b>3. State of Affairs</b>	<b>7</b>
3.1 Asset Comprising the Property in Receivership	7
3.2 Summary of Debts and Liabilities	8
3.3 Encumbrances over the Property in Receivership	8
3.4 Any Default by the Grantor in making Information Available	8
<b>4. Receivers Contact Details</b>	<b>8</b>
<b>5. Important Notice</b>	<b>9</b>

### Appendices:

A – Group Structure

B – Personal Properties Securities Register

    B1 – St Laurence Limited (In Receivership) (“SLL”)

    B2 – Direct Property Investments Limited (In Receivership) (“DPI”)

    B3 – SL Five Star Hotel Investments Limited (In Receivership) (“SL Five Star”)

    B4 – St Laurence Lending Limited (In Receivership) (“St Laurence Lending”)

    B5 – St Laurence Realty Limited (In Receivership) (“St Laurence Realty”)

    B6 – St Laurence No. 2 Limited (In Receivership) (“SL No. 2”)

    B7 – St Laurence No. 3 Limited (In Receivership) (“SL No. 3”)

## 1. Introduction

Barry Jordan and David Vance of Deloitte were appointed Receivers and Managers of all assets of certain companies within the charging group of St Laurence Limited ("SLL" or "St Laurence") on 29 April 2010. The appointment was made by Perpetual Trust Limited ("the Trustee" or "Perpetual") pursuant to a Trust Deed dated 15 October 1999. The appointment was made under the powers contained in the Trust Deed.

The appointment covers seven companies (collectively referred to in this report as "the St Laurence Group").

- |  |   |
|--|---|
| <ul style="list-style-type: none"> <li>▪ <b>St Laurence Limited ("SLL" or "St Laurence")</b></li> </ul>            | <p>The parent company in the group and the company that offered secured debenture stock to investors.</p>   |
| <ul style="list-style-type: none"> <li>▪ <b>Direct Property Investments Limited ("DPI")</b></li> </ul>             | <p>A parent company of a number of subsidiary special purpose investment companies. DPI does not have any beneficial ownership in the subsidiary companies.</p> |
| <ul style="list-style-type: none"> <li>▪ <b>SL Five Star Hotel Investments Limited ("SL Five Star")</b></li> </ul> | <p>A 50% ownership interest in the Hilton Hotel, Auckland and a 50% share in the operating company managing the hotel.</p>                                      |
| <ul style="list-style-type: none"> <li>▪ <b>St Laurence Lending Limited ("St Laurence Lending")</b></li> </ul>     | <p>The company responsible for the management of the loan portfolio.</p>  |
| <ul style="list-style-type: none"> <li>▪ <b>St Laurence Realty Limited ("St Laurence Realty")</b></li> </ul>       | <p>Non trading (holds a real estate agent licence).</p>   |
| <ul style="list-style-type: none"> <li>▪ <b>St Laurence No. 2 Limited ("SL No. 2")</b></li> </ul>                  | <p>Non trading</p>  |
| <ul style="list-style-type: none"> <li>▪ <b>St Laurence No. 3 Limited ("SL No. 3")</b></li> </ul>                  | <p>Non trading</p>  |

## 2. Receivership Details

### 2.1 Events leading up to the appointment of receivers

SLL is a Wellington based property and finance company that issued secured debenture stock and subordinated capital notes to the public. The wider St Laurence group incorporates companies that manage various investment vehicles including The National Property Trust, and which has some investment in the entities they manage.

Following the withdrawal of the registered prospectus and suspension of repayments to investors in 2008, St Laurence put forward a recapitalisation plan on 10 November 2008 that the directors believed would enable St Laurence to repay all outstanding principal and interest to holders of a new Class A Secured Debenture Stock (70% of the holding) by 30 November 2013 and repay the balance of secured debenture stock (Class B) and capital note holders over time but not before 2021. The plan involved SLL being placed in moratorium, using the existing management to wind down the affairs progressively whilst at the same time being monitored by PricewaterhouseCoopers, and providing new capital from the shareholders (by way of other assets and limited guarantees) to enable the company time to develop new initiatives to generate income.

During the moratorium, St Laurence made five distributions to investors totalling 10 cents in the dollar for Class A and B Secured Debenture Stock and five cents in the dollar for Capital Notes. However in early April 2010 the St Laurence directors advised Perpetual that St Laurence would not have sufficient cashflow to meet future obligations (including a proposed payment of 28 cents in the dollar to secured Debenture Holders in November 2011) and would have negative equity (i.e. it was insolvent).

The Trustee evaluated the various options which included a proposal put forward by the directors for the investors to vote on another recapitalisation plan, exchanging the secured debt owed for shares. The Trustee rejected this proposal and appointed receivers on 29 April 2010.

Only some companies within the wider St Laurence Group have been placed in receivership. Others were not so as to preserve value in certain pre-existing management contracts. A group structure is set out in **Appendix A**. Importantly, associated companies including Irongate Property Limited (previously called St Laurence Property & Finance Limited), Direct Property Investments No. 6 and St Laurence Property Development Fund have not been placed into receivership.

## 2.2 Events following our Appointment

Immediately following our appointment we attended the St Laurence offices in Wakefield Street to secure assets and records. The steps we took included:

- Freezing bank accounts in New Zealand and Australia;

- Establishing the financial position of the companies in receivership and the extent, if any, financial support that SLL may have required to provide to other subsidiary companies in the St Laurence group not in receivership;
- Overseeing company operations and those of subsidiaries;
- Meeting with key stakeholders;
- Developing an asset realisation strategy for the key assets (the loan book, the NPT management contracts and units, the investments in subsidiaries and recovery under the guarantee);
- Making forensic clones of all electronic and computer records;
- Undertaking reviews of each of the St Laurence Lending loans including onsite visits to meet with borrowers and inspect the properties, retaining specialist marketing and valuation assistance, and meeting with prior ranking charge holders.

The day-to-day operations of the St Laurence Group is undertaken by staff employed by St Laurence Funds Management Limited ("SLFM"). This is a 100% subsidiary of SLL but it is not in receivership. The receivers in early discussions with the directors agreed on a way forward that would enable SLFM and its management team to continue business as normal providing services to the various entities to honour obligations under the management contracts. All staff were retained although some changes have occurred since as the SLFM business restructures itself.

### 2.3 Disposal of Property

The receivers are considering their options in relation to the realisation of all of the assets within St Laurence group.

Given the confidential nature of the loan book and details of the management contracts, the receivers believe releasing specific details of loans and collections would materially prejudice the exercise of their functions and the outcome for secured debenture holders. Accordingly, under S23(3) of the Receiverships Act 1993, the receivers omit specific details in this section.

### 2.4 Amounts Owing to Appointer

St Laurence has 9,431 secured debenture holders owed \$212 million (plus interest outstanding from 6 December 2008) at the date of receivership. All debenture stock is secured under a Trust Deed between St Laurence and Perpetual Trust Limited dated 15 October 1999 as amended on 8 December 2008.

	Principal Balance \$000's	Accrued Interest \$000's	Total \$000's
Class A Secured Debenture Stock	148,381	16,025	164,406
Class B Secured Debenture Stock	<u>63,576</u>	<u>6,867</u>	<u>70,443</u>
Total Secured Debenture Stock	<u>211,957</u>	<u>22,892</u>	<u>234,849</u>
<b>Note:</b> Australian dollar debenture stock has been converted to NZ dollar equivalent as at 29 April 2010.			

## 2.5 Amounts Owed to other Secured Creditors

Other secured creditors have specific security interests registered on the Personal Properties Securities Register. Those are set out as **Appendix B**.

## 2.6 Amounts owing to Preferential Creditors

Neither SLL or any of the other six companies in receivership employ any staff so there are no preferential payroll creditors. We have made enquiries with Inland Revenue and we understand they are not making a preferential claim.

## 2.7 Amounts likely to be available to Secured and Other Creditors

Based on our current estimate of realisations, we expect the distribution to the St Laurence secured debenture holders will be between 15 cents and 22 cents in the dollar of principal outstanding. This is in addition to the 10 cents in the dollar received during the moratorium.

Given that there is unlikely to be a full payment of secured principal, no distribution of accrued interest is expected. Similarly, we do not consider there will be any amounts available for unsecured creditors or Capital Note holders.

### 3. State of Affairs

#### 3.1 Asset Comprising the Property in Receivership

The assets of the St Laurence Group comprise:

- (a) A loan book with a face value of \$74.7 million before provisions made by the company prior to appointment of receivers. All but one of these loans was in default at the date of receivership and some enforcement action had been taken. The receivers have continued and intensified this enforcement and recovery action;
- (b) Various management contracts including National Property Trust, Irongate Property Limited and various Direct Property Investment syndicates;
- (c) Approximately 30 million units in National Property Trust (via a subsidiary company);
- (d) Investments in associated companies including a 34% shareholding in Irongate Property Limited;
- (e) Limited guarantees provided by Kevin Podmore, Auguste, Neuhaus Stonefields Limited and Auguste Albany Limited.

The company is also owed certain receivables that the receivers are ascertaining if they are collectible. The St Laurence Group companies in receivership do not hold significant levels of fixed assets but these will be realised in due course.



### 3.2 Summary of Debts and Liabilities

Particulars of Debts and Liability	<u>\$'000</u>
Secured Creditors	
Perpetual Trust (for debenture holders) (including interest)	234,849
Preferential Creditors	-
Unsecured Creditors	235
Capital Notes (including interest)	<u>12,267</u>
Total as at 29 April 2010	<u>247,351</u>
<b>Note:</b> Based on SLL management accounts and financial records	

### 3.3 Encumbrances over the Property in Receivership

Particulars of any encumbrances over the property in receivership are registered on the Personal Property Securities Register ("PPSR"). A printout of these interests are set out in **Appendix B**.

### 3.4 Any Default by the Grantor in making Information Available

We have received the full co-operation of the directors and management of SLL and all information we requested has been made available.

## 4. Receivers Contact Details

The receivers can be contacted at the address below. Enquiries from investors should be directed to Penny Thomson via a dedicated phone number 0800 ST LAUR (0800 785 287) or email address [stlaurence@deloitte.co.nz](mailto:stlaurence@deloitte.co.nz). All other creditor enquiries should be directed to Colin Owens (+64 4 470 3779).

<b>Contact:</b>	St Laurence Limited (In Receivership)	
	Deloitte House	
	10 Brandon Street	
	P O Box 1990	
	Wellington 6140	
	Barry Jordan	David Vance
	<b>Receiver &amp; Manager</b>	<b>Receiver &amp; Manager</b>

## 5. Important Notice

The information required to complete this report was provided by the directors and employees of SLL and the other six companies in receivership or obtained from company records. Values are based on book values from the financial statements and accounting records prepared by company personnel.

We have relied on the information provided by the directors and employees of St Laurence and on company records in preparing this report.

We take no responsibility for any incorrect information contained in this report that has been supplied by the company, its officers or other persons. This is a report prepared by the receivers in terms of Section 23 of the Receiverships Act 1993. This report is not to be reproduced or used for any other purpose without our prior written consent in each case. We do not accept any liability whatsoever to any party from any use of, or reliance on, this report.

Any realisation projections, time taken to complete realisations and related costs were all subject to uncertainty at the time that these projections were prepared. We express no opinion on the likelihood of any projections being achieved. Financial projections are based on assumptions and estimates of future events which cannot be estimated with any certainty. Actual results are likely to be different from projections and the variations could be material since anticipated events frequently do not occur as expected.

In accordance with standard practice neither Deloitte, the receivers, nor any member or employee of Deloitte, undertakes responsibility arising in any way whatsoever to any person in respect of realisation projections, the related commentary on options available to the receivership, any estimate of outcome for creditors, or any other report content including any errors or omissions herein arising through negligence or otherwise however caused.

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## **Appendix A**

### **Group Structure**



## **Appendix B1**

### **St Laurence Limited (In Receivership)**

(Search ID: 18541798 Time of Search: 30-Apr-2010 16:40:52 Records Found: 2)

Note: Results are listed by time of registration, based on the search criteria, and does NOT establish priority

Time of Registration/ PPSR Registration Date	Debtor Name	Financing Statement Registration No.	<a href="#">Print This Page</a> Debtor Reference
<input checked="" type="checkbox"/> 30-Oct-2002 09:39	ST LAURENCE LIMITED	F214ME52WB594172/C0004	
Date of Prior Registration/Creation: 15-Oct-1999			
Org Type:	Company		
Incorporation No:	969149		
City/Town:	WELLINGTON		
Collateral Type:	All Present And After Acquired Personal Property		
<hr/>			
<input checked="" type="checkbox"/> 13-Mar-2008 16:20	ST LAURENCE LIMITED	FG1CU279708PC276	
Org Type:	Company		
Incorporation No:	969149		
City/Town:	WELLINGTON		
Collateral Type:	Chattel Paper;Intangibles;Documents Of Title;Investment Securities;MONEY;Negotiable Instruments		

Search Criteria:	Incorporation Number: 969149
	Collateral Type : All

## SELECTED FINANCING STATEMENTS

EXIT

## FINANCING STATEMENT DETAILS

Financing Statement Registration No: F214ME52WB594172/C0004  
 PPSR Registration Date: 30-Oct-2002 09:39:20  
 Date of Renewal: 11-Apr-2007 09:56:03  
 Time of Change: 30-Jan-2009 15:13:03  
 Date of Prior Registration/Creation: 15-Oct-1999  
 Prior Legislation: Companies (Registration of Charges) Act 1993  
 Date of Expiry: 11-Apr-2012 15:13:03  
 Status: Registered

## DEBTOR

Organisation Name: DIRECT PROPERTY INVESTMENTS LIMITED  
 Organisation Type: Company  
 Incorporation Number: 1159553

Debtor Reference:  
 Email Address:  
 Fax:  
 Contact Telephone No:

Contact Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Post Code:  
 Country: New Zealand

Mailing Address:  
 Suburb:  
 City/Town:  
 Post Code:  
 Country:

## Person Acting on behalf of:

First Name: KEVIN  
 Middle Names:  
 Last Name: PODMORE

Email Address:  
 Fax:  
 Contact Telephone No:

Contact Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Post Code:  
 Country: New Zealand

Mailing Address:  
 Suburb:  
 City/Town:  
 Post Code:  
 Country:

Organisation Name: NATIONAL PROPERTY MANAGEMENT LIMITED  
 Organisation Type: Company  
 Incorporation Number: 676799

Debtor Reference:  
 Email Address:  
 Fax:  
 Contact Telephone No:

Contact Address: PO BOX 1894  
 Suburb:



City/Town: WELLINGTON  
 Post Code:  
 Country: New Zealand

Mailing Address:  
 Suburb:  
 City/Town:  
 Post Code:  
 Country:

Person Acting on behalf of:

First Name: KEVIN  
 Middle Names:  
 Last Name: PODMORE

Email Address:  
 Fax:  
 Contact Telephone No:

Contact Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Post Code:  
 Country: New Zealand

Mailing Address:  
 Suburb:  
 City/Town:  
 Post Code:  
 Country:

Organisation Name: ST LAURENCE ASSETS MANAGEMENT LIMITED  
 Organisation Type: Company  
 Incorporation Number: 1498905

Debtor Reference:  
 Email Address:  
 Fax:  
 Contact Telephone No:

Contact Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Post Code:  
 Country: New Zealand

Mailing Address:  
 Suburb:  
 City/Town:  
 Post Code:  
 Country:

Person Acting on behalf of:

First Name: KEVIN  
 Middle Names:  
 Last Name: PODMORE

Email Address:  
 Fax:  
 Contact Telephone No:

Contact Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Post Code:  
 Country: New Zealand

Mailing Address:  
 Suburb:  
 City/Town:  
 Post Code:  
 Country:

Organisation Name: ST LAURENCE FUNDS MANAGEMENT LIMITED  
 Organisation Type: Company

Incorporation Number: 822165

Debtor Reference:

Email Address:

Fax:

Contact Telephone No:

Contact Address: PO BOX 1894

Suburb:

City/Town: WELLINGTON

Post Code:

Country: New Zealand

Mailing Address:

Suburb:

City/Town:

Post Code:

Country:

Person Acting on behalf of:

First Name: KEVIN

Middle Names:

Last Name: PODMORE

Email Address:

Fax:

Contact Telephone No:

Contact Address: PO BOX 1894

Suburb:

City/Town: WELLINGTON

Post Code:

Country: New Zealand

Mailing Address:

Suburb:

City/Town:

Post Code:

Country:

Organisation Name: ST LAURENCE LENDING LIMITED

Organisation Type: Company

Incorporation Number: 1358202

Debtor Reference:

Email Address:

Fax:

Contact Telephone No:

Contact Address: P O BOX 1894

Suburb:

City/Town: WELLINGTON

Post Code:

Country: New Zealand

Mailing Address:

Suburb:

City/Town:

Post Code:

Country:

Person Acting on behalf of:

First Name: PAUL

Middle Names:

Last Name: CHAPMAN

Email Address:

Fax:

Contact Telephone No:

Contact Address: P O BOX 1894

Suburb:

City/Town: WELLINGTON

Post Code:

Country: New Zealand

Mailing Address:  
Suburb:  
City/Town:  
Post Code:  
Country:

---

Organisation Name: ST LAURENCE LIMITED  
Organisation Type: Company  
Incorporation Number: 969149

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:

Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Post Code:  
Country: New Zealand

Mailing Address:  
Suburb:  
City/Town:  
Post Code:  
Country:

Person Acting on behalf of:

First Name: WAYNE  
Middle Names:  
Last Name: MCCARTHY

Email Address:  
Fax:  
Contact Telephone No:

Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Post Code:  
Country: New Zealand

Mailing Address:  
Suburb:  
City/Town:  
Post Code:  
Country:

---

Organisation Name: ST LAURENCE REALTY LIMITED  
Organisation Type: Company  
Incorporation Number: 1055529

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:

Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Post Code:  
Country: New Zealand

Mailing Address:  
Suburb:  
City/Town:  
Post Code:  
Country:

Person Acting on behalf of:

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE

Email Address:  
 Fax:  
 Contact Telephone No:

Contact Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Post Code:  
 Country: New Zealand

Mailing Address:  
 Suburb:  
 City/Town:  
 Post Code:  
 Country:

Organisation Name: THE NATIONAL PROPERTY TRUST LIMITED  
 Organisation Type: Company  
 Incorporation Number: 639096

Debtor Reference:  
 Email Address:  
 Fax:  
 Contact Telephone No:

Contact Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Post Code:  
 Country: New Zealand

Mailing Address:  
 Suburb:  
 City/Town:  
 Post Code:  
 Country:

Person Acting on behalf of:

First Name: KEVIN  
 Middle Names:  
 Last Name: PODMORE

Email Address:  
 Fax:  
 Contact Telephone No:

Contact Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Post Code:  
 Country: New Zealand

Mailing Address:  
 Suburb:  
 City/Town:  
 Post Code:  
 Country:

## COLLATERAL

Collateral Type: All Present And After Acquired Personal Property  
 Description: Pursuant to a Security Trust Deed dated 15 October 1999.

## SECURED PARTY

Organisation Name: PERPETUAL TRUST LIMITED

Email Address: christopher.lithgow@perpetual.co.nz  
Fax: +64 9 3663299  
Contact Telephone No:

Contact Address: LEVEL 12, AMP CENTRE  
Suburb: 29 CUSTOMS STREET WEST  
City/Town: AUCKLAND  
Post Code:  
Country: New Zealand

Mailing Address: PO BOX 3376  
Suburb:  
City/Town: AUCKLAND  
Post Code:  
Country: New Zealand

Person Acting on behalf of:

First Name: CHRISTOPHER  
Middle Names:  
Last Name: LITHGOW

Email Address: christopher.lithgow@perpetual.co.nz  
Fax: +64 9 3663297  
Contact Telephone No:

Contact Address: LEVEL 12, AMP CENTRE  
Suburb: 29 CUSTOMS STREET WEST  
City/Town: AUCKLAND  
Post Code:  
Country: New Zealand

Mailing Address: PO BOX 3376  
Suburb:  
City/Town: AUCKLAND  
Post Code:  
Country: New Zealand

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**FINANCING STATEMENT DETAILS**

Financing Statement Registration No: FG1CU279708PC276  
Time of Registration: 13-Mar-2008 16:20:19  
Date of Expiry: 13-Mar-2013 16:20:19  
Status: Registered

---

**DEBTOR**

Organisation Name: ST LAURENCE LENDING LIMITED  
Organisation Type: Company  
Incorporation Number: 1358202

Debtor Reference:  
Email Address:  
Fax: +64 4 4992836  
Contact Telephone No:

Contact Address: 259 WAKEFIELD STREET  
Suburb:  
City/Town: WELLINGTON  
Post Code:  
Country: New Zealand

Mailing Address: P.O. BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Post Code:  
Country: New Zealand

**Person Acting on behalf of:**

First Name: MARY  
Middle Names:  
Last Name: MONCUR

Email Address: mary@stlaurence.co.nz  
Fax: +64 4992836  
Contact Telephone No:

Contact Address: 259 WAKEFIELD STREET  
Suburb:  
City/Town: WELLINGTON  
Post Code:  
Country: New Zealand

Mailing Address: P.O. BOX 1894  
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Organisation Name: ST LAURENCE LIMITED  
Organisation Type: Company  
Incorporation Number: 969149

Debtor Reference:  
Email Address:  
Fax: +64 4 4992836  
Contact Telephone No:

Contact Address: 259 WAKEFIELD STREET  
Suburb:  
City/Town: WELLINGTON  
Post Code:  
Country: New Zealand

Mailing Address: P.O. BOX 1894  
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City/Town: WELLINGTON  
Post Code:  
Country: New Zealand

**Person Acting on behalf of:**

**First Name:** MARY  
**Middle Names:**  
**Last Name:** MONCUR  
**Email Address:** mary@stlaurence.co.nz  
**Fax:** +64 4 4992836  
**Contact Telephone No:**  
**Contact Address:** 259 WAKEFIELD STREET  
**Suburb:**  
**City/Town:** WELLINGTON  
**Post Code:**  
**Country:** New Zealand  
**Mailing Address:** P.O. BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Post Code:**  
**Country:** New Zealand

**COLLATERAL**

**Collateral Type:** Chattel Paper  
**Description:** Any chattel paper that is proceeds of any property described in this financing statement.

**Collateral Type:** Documents Of Title  
**Description:** Any documents of title that are proceeds of any property described in this financing statement.

**Collateral Type:** Intangibles  
**Description:** Accounts receivable and rights assigned by the Debtor to the Secured Party pursuant to a Deed of Assignment dated on or about the date of this financing statement including all the rights of the Debtor under and in respect of the Transaction Documents and the Debt (as defined in the Deed of Assignment) owed by 52 Victoria Street Trustee Company Limited (as trustee) to the Debtor and all moneys payable to or to become payable the Debtor under or by virtue of or in respect of the Transaction Documents and the Debt

**Collateral Type:** Investment Securities  
**Description:** Any investment securities that are proceeds of any property described in this financing statement.

**Collateral Type:** MONEY  
**Description:** Any money that is proceeds of any property described in this financing statement.

**Collateral Type:** Negotiable Instruments  
**Description:** Any negotiable instruments that are proceeds of any property described in this financing statement.

**SECURED PARTY**

**Organisation Name:** OEC LOANS LIMITED  
**Email Address:** ppsr@midtown.co.nz  
**Fax:** +64 4 9789700  
**Contact Telephone No:** +64 4 9789700  
**Contact Address:** PRICEWATERHOUSECOOPERS  
**Suburb:** 113-119 THE TERRACE  
**City/Town:** WELLINGTON

Post Code:  
Country: New Zealand

Mailing Address:  
Suburb:  
City/Town:  
Post Code:  
Country:

Person Acting on behalf of:

First Name: KA-YU (JOHN)  
Middle Names:  
Last Name: CHOW

Email Address: ppsr@midtown.co.nz  
Fax: +64 4 9789700  
Contact Telephone No: +64 4 9789700

Contact Address: 73-75 COURTENAY PLACE  
Suburb:  
City/Town: WELLINGTON  
Post Code:  
Country: New Zealand

Mailing Address:  
Suburb:  
City/Town:  
Post Code:  
Country:





## **Appendix B2**

**Direct Property Investments Ltd (In Receivership)**



28 April 2010

Ref: PPSRLDO/10107512/PPSR

### DEBTOR ORGANISATION SEARCH RESULT LIST

(Search ID: 18520967 Time of Search= 28 April 2010 15:58 Records Found: 2)

**Note: Results are listed by time of registration, based on the search criteria, and does NOT establish priority**

Time of Registration/ PPSR Registration Date	Debtor Name	Financing Statement Registration No.	Debtor Reference
---	-------------	---	---------------------

30 Oct 2002 09:39	DIRECT PROPERTY INVESTMENTS LIMITED	F214ME52WB594172/C0004	
-------------------	--	------------------------	--

Date of Prior Registration/Creation: 15-OCT-99

Org Type:	Company
Incorporation No:	1159553
City/Town:	WELLINGTON
Collateral Type:	All Present And After Acquired Personal Property

28 Sep 2006 10:39	DIRECT PROPERTY INVESTMENTS LIMITED	FE8B42794U9124WM	
-------------------	--	------------------	--

Org Type:	Company
Incorporation No:	1159553
City/Town:	WELLINGTON
Collateral Type:	All Present And After Acquired Personal Property

Search Criteria:	Incorporation Number: 1159553 Collateral Type : All
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28 April 2010

Ref: PPRSVER/10107513/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18520967 Time of Search= 28 April 2010 15:58 Records Found: 2)

**Financing Statement Registration No: F214ME52WB594172/C0004**

Status:	Registered		
PPSR Registration Date:	30-Oct-2002 09:39:20	Date of Expiry:	11-Apr-2012 15:13:03
Date of Prior Registration/Creation:	15-Oct-1999	Prior Legislation:	Companies (Registration of Charges) Act 1993
Date of Renewal:	11-Apr-2007 09:56:03		

**DEBTOR**

Organisation Name:	ST LAURENCE LIMITED	Debtor Reference:	
Organisation Type:	Company	Email Address:	
Incorporation Number:	969149	Fax:	
Contact Address:	P O BOX 1894	Contact Telephone No:	
Suburb:		Mailing Address:	
City/Town:	WELLINGTON	Suburb:	
Country:	New Zealand	City/Town:	
		Country:	
Person Acting on Behalf of:			
First Name:	WAYNE	Email Address:	
Middle Names:		Fax:	
Last Name:	MCCARTHY	Contact Telephone No:	
Contact Address:	P O BOX 1894	Mailing Address:	
Suburb:		Suburb:	
City/Town:	WELLINGTON	City/Town:	
Country:	New Zealand		

**DEBTOR**

<b>Organisation Name:</b>	DIRECT PROPERTY INVESTMENTS LIMITED	<b>Debtor Reference:</b>	
<b>Organisation Type:</b>	Company	<b>Email Address:</b>	
<b>Incorporation Number:</b>	1159553	<b>Fax:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Contact Telephone No:</b>	
<b>Suburb:</b>		<b>Mailing Address:</b>	
<b>City/Town:</b>	WELLINGTON	<b>Suburb:</b>	
<b>Country:</b>	New Zealand	<b>City/Town:</b>	
<b>Country:</b>		<b>Country:</b>	
<b>Person Acting on Behalf of:</b>			
<b>First Name:</b>	KEVIN	<b>Email Address:</b>	
<b>Middle Names:</b>		<b>Fax:</b>	
<b>Last Name:</b>	PODMORE	<b>Contact Telephone No:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Mailing Address:</b>	
<b>Suburb:</b>		<b>Suburb:</b>	
<b>City/Town:</b>	WELLINGTON	<b>City/Town:</b>	
<b>Country:</b>	New Zealand	<b>Country:</b>	

---

<b>Organisation Name:</b>	NATIONAL PROPERTY MANAGEMENT LIMITED	<b>Debtor Reference:</b>	
<b>Organisation Type:</b>	Company	<b>Email Address:</b>	
<b>Incorporation Number:</b>	676799	<b>Fax:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Contact Telephone No:</b>	
<b>Suburb:</b>		<b>Mailing Address:</b>	
<b>City/Town:</b>	WELLINGTON	<b>Suburb:</b>	
<b>Country:</b>	New Zealand	<b>City/Town:</b>	
<b>Country:</b>		<b>Country:</b>	
<b>Person Acting on Behalf of:</b>			
<b>First Name:</b>	KEVIN	<b>Email Address:</b>	
<b>Middle Names:</b>		<b>Fax:</b>	
<b>Last Name:</b>	PODMORE	<b>Contact Telephone No:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Mailing Address:</b>	
<b>Suburb:</b>		<b>Suburb:</b>	
<b>City/Town:</b>	WELLINGTON	<b>City/Town:</b>	
<b>Country:</b>	New Zealand	<b>Country:</b>	

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**DEBTOR**

**Organisation Name:** ST LAURENCE LENDING LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 1358202

**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** PAUL  
**Middle Names:**  
**Last Name:** CHAPMAN  
**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Debtor Reference:**  
**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**  
**Country:**

**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

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**Organisation Name:** ST LAURENCE FUNDS MANAGEMENT LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 822165

**Contact Address:** PO BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** KEVIN  
**Middle Names:**  
**Last Name:** PODMORE  
**Contact Address:** PO BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Debtor Reference:**  
**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**  
**Country:**

**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

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## DEBTOR

Organisation Name: ST LAURENCE REALTY LIMITED  
Organisation Type: Company  
Incorporation Number: 1055529

Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

## Person Acting on Behalf of:

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

---

Organisation Name: THE NATIONAL PROPERTY TRUST LIMITED  
Organisation Type: Company  
Incorporation Number: 639096

Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

## Person Acting on Behalf of:

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

---

**DEBTOR**

<b>Organisation Name:</b>	ST LAURENCE ASSETS MANAGEMENT LIMITED	<b>Debtor Reference:</b>	
<b>Organisation Type:</b>	Company	<b>Email Address:</b>	
<b>Incorporation Number:</b>	1498905	<b>Fax:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Contact Telephone No:</b>	
<b>Suburb:</b>		<b>Mailing Address:</b>	
<b>City/Town:</b>	WELLINGTON	<b>Suburb:</b>	
<b>Country:</b>	New Zealand	<b>City/Town:</b>	
<b>Country:</b>		<b>Country:</b>	

  

<b>Person Acting on Behalf of:</b>		<b>Email Address:</b>	
<b>First Name:</b>	KEVIN	<b>Fax:</b>	
<b>Middle Names:</b>		<b>Contact Telephone No:</b>	
<b>Last Name:</b>	PODMORE	<b>Mailing Address:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Suburb:</b>	
<b>Suburb:</b>		<b>City/Town:</b>	
<b>City/Town:</b>	WELLINGTON		
<b>Country:</b>	New Zealand		

**COLLATERAL**

<b>Collateral Type:</b>	All Present And After Acquired Personal Property
<b>Description:</b>	Pursuant to a Security Trust Deed dated 15 October 1999.

**SECURED PARTY**

<b>Organisation Name:</b>	PERPETUAL TRUST LIMITED	<b>Email Address:</b>	christopher.lithgow@perpetual.co.nz
<b>Contact Telephone No:</b>		<b>Fax:</b>	+64(9)3663299
<b>Contact Address:</b>	LEVEL 12, AMP CENTRE	<b>Mailing Address:</b>	PO BOX 3376
<b>Suburb:</b>	29 CUSTOMS STREET WEST	<b>Suburb:</b>	
<b>City/Town:</b>	AUCKLAND	<b>City/Town:</b>	AUCKLAND
<b>Country:</b>	New Zealand	<b>Country:</b>	New Zealand

  

<b>Person Acting on Behalf of:</b>		<b>Email Address:</b>	christopher.lithgow@perpetual.co.nz
<b>First Name:</b>	CHRISTOPHER	<b>Fax:</b>	+64(9)3663297
<b>Last Name:</b>	LITHGOW	<b>Contact Telephone:</b>	
<b>Contact Address:</b>	LEVEL 12, AMP CENTRE	<b>Mailing Address:</b>	PO BOX 3376
<b>Suburb:</b>	29 CUSTOMS STREET WEST	<b>Suburb:</b>	
<b>City/Town:</b>	AUCKLAND	<b>City/Town:</b>	AUCKLAND
<b>Country:</b>	New Zealand	<b>Country:</b>	New Zealand

<b>Search Criteria:</b>	Incorporation Number: 1159553 Collateral Type : All
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This PPSR search included all financing statement data registered at the date and time the search was conducted.





28 April 2010

Ref: PPRFSVER/10107460/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18520967 Time of Search= 28 April 2010 15:58 Records Found: 2)

**Financing Statement Registration No: FE8B42794U9124WM**

Status: Registered  
Time of Registration: 28-Sep-2006 10:39:04 Date of Expiry: 28-Sep-2011 10:39:04

**DEBTOR**

Organisation Name:	DIRECT PROPERTY INVESTMENTS LIMITED	Debtor Reference:	
Organisation Type:	Company	Email Address:	
Incorporation Number:	1159553	Fax:	
Contact Address:	PO BOX 1894	Contact Telephone No:	
Suburb:		Mailing Address:	
City/Town:	WELLINGTON	Suburb:	
Country:	New Zealand	City/Town:	
		Country:	
Person Acting on Behalf of:			
First Name:	KEVIN	Email Address:	
Middle Names:		Fax:	
Last Name:	PODMORE	Contact Telephone No:	
Contact Address:	PO BOX 1894	Mailing Address:	
Suburb:		Suburb:	
City/Town:	WELLINGTON	City/Town:	
Country:	New Zealand		

**COLLATERAL**

Collateral Type: All Present And After Acquired Personal Property  
Description: Pursuant to a Security Trust Deed dated 15 October 1999 as amended and a Supplemental Trust Deed dated 27 September 2006.

EMAIL: [registrar@ppsr.govt.nz](mailto:registrar@ppsr.govt.nz) WEBSITE: [www.ppsr.govt.nz](http://www.ppsr.govt.nz)

## SECURED PARTY

**Organisation Name:** PERPETUAL TRUST LIMITED  
**Contact Telephone No:**  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** CHRISTOPHER  
**Last Name:** LITHGOW  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663299  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663297  
**Contact Telephone:**  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Search Criteria:** Incorporation Number: 1159553  
Collateral Type : All

This PPSR search included all financing statement data registered at the date and time the search was conducted.

## **Appendix B3**

**SL Five Star Hotel Investments Ltd  
(In Receivership)**



28 April 2010

Ref: PPSRLO/10107521/PPSR

## DEBTOR ORGANISATION SEARCH RESULT LIST

(Search ID: 18521036 Time of Search= 28 April 2010 16:01 Records Found: 1)

**Note: Results are listed by time of registration, based on the search criteria, and does NOT establish priority**

Time of Registration/ PPSR Registration Date	Debtor Name	Financing Statement Registration No.	Debtor Reference
10 Dec 2008 15:56	SL FIVE STAR HOTEL INVESTMENTS LIMITED	F919R2V99321TP06	PERPETUAL TRUST CORP WGTN
<b>Org Type:</b>	Company		
<b>Incorporation No:</b>	2187857		
<b>City/Town:</b>	WELLINGTON		
<b>Collateral Type:</b>	All Present And After Acquired Personal Property		

<b>Search Criteria:</b>	Organisation Name: SL FIVE STAR HOTEL INVESTMENTS LIMITED Collateral Type : All
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28 April 2010

Ref: PPRFSVER/10107499/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18521040 Time of Search= 28 April 2010 16:02 Records Found: 1)

**Financing Statement Registration No: F919R2V99321TP06****Status:** Registered**Time of Registration:** 10-Dec-2008 15:56:42**Date of Expiry:** 10-Dec-2013 15:56:42**DEBTOR****Organisation Name:** SL FIVE STAR HOTEL INVESTMENTS LIMITED**Organisation Type:** Company**Incorporation Number:** 2187857**Contact Address:** 259 WAKEFIELD STREET**Suburb:****City/Town:** WELLINGTON**Country:** New Zealand**Person Acting on Behalf of:****First Name:** KEVIN**Middle Names:****Last Name:** PODMORE**Contact Address:** 259 WAKEFIELD STREET**Suburb:****City/Town:** WELLINGTON**Country:** New Zealand**Debtor Reference:** PERPETUAL TRUST CORP WGTN**Email Address:****Fax:****Contact Telephone No:****Mailing Address:****Suburb:****City/Town:****Country:****Email Address:****Fax:****Contact Telephone No:****Mailing Address:****Suburb:****City/Town:****COLLATERAL****Collateral Type:** All Present And After Acquired Personal Property

## SECURED PARTY

**Organisation Name:** PERPETUAL TRUST LIMITED  
**Contact Telephone No:**  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** CHRISTOPHER  
**Last Name:** LITHGOW  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663299  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663297  
**Contact Telephone:**  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

<b>Search Criteria:</b>	Incorporation Number: 2187857 Collateral Type : All
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This PPSR search included all financing statement data registered at the date and time the search was conducted.

## **Appendix B4**

### **St Laurence Lending Limited (In Receivership)**



28 April 2010

Ref: PPRSRLDO/10107562/PPSR

## DEBTOR ORGANISATION SEARCH RESULT LIST

(Search ID: 18521153 Time of Search= 28 April 2010 16:05 Records Found: 4)

**Note: Results are listed by time of registration, based on the search criteria, and does NOT establish priority**

Time of Registration/ PPSR Registration Date	Debtor Name	Financing Statement Registration No.	Debtor Reference
30 Oct 2002 09:39	ST LAURENCE LENDING LIMITED	F214ME52WB594172/C0004	
Date of Prior Registration/Creation: 15-OCT-99			
Org Type:	Company		
Incorporation No:	1358202		
City/Town:	WELLINGTON		
Collateral Type:	All Present And After Acquired Personal Property		
28 Sep 2006 11:48	ST LAURENCE LENDING LIMITED	F80NT22M2B221468	
Org Type:	Company		
Incorporation No:	1358202		
City/Town:	WELLINGTON		
Collateral Type:	All Present And After Acquired Personal Property		
10 Mar 2008 18:19	ST LAURENCE LENDING LIMITED	FD7F72V67049NP60	
Org Type:	Company		
Incorporation No:	1358202		
City/Town:	WELLINGTON		
Collateral Type:	Intangibles^All Present And After Acquired Personal Property		
13 Mar 2008 16:20	ST LAURENCE LENDING LIMITED	FG1CU279708PC276	
Org Type:	Company		
Incorporation No:	1358202		
City/Town:	WELLINGTON		
Collateral Type:	Chattel Paper^Intangibles^Documents Of Title^Investment Securities^MONEY^Negotiable Instruments		

**Search Criteria:** Organisation Name: ST LAURENCE LENDING LIMITED  
Collateral Type : All





28 April 2010

Ref: PPRSVER/10107567/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18521135 Time of Search= 28 April 2010 16:05 Records Found: 4)

**Financing Statement Registration No: F214ME52WB594172/C0004**

Status:	Registered		
PPSR Registration Date:	30-Oct-2002 09:39:20	Date of Expiry:	11-Apr-2012 15:13:03
Date of Prior Registration/Creation:	15-Oct-1999	Prior Legislation:	Companies (Registration of Charges) Act 1993
Date of Renewal:	11-Apr-2007 09:56:03		

**DEBTOR**

Organisation Name: ST LAURENCE LIMITED  
Organisation Type: Company  
Incorporation Number: 969149

Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

**Person Acting on Behalf of:**

First Name: WAYNE

Middle Names:

Last Name: MCCARTHY

Contact Address: P O BOX 1894

Suburb:

City/Town: WELLINGTON

Country: New Zealand

**Debtor Reference:**

Email Address:

Fax:

Contact Telephone No:

Mailing Address:

Suburb:

City/Town:

Country:

Email Address:

Fax:

Contact Telephone No:

Mailing Address:

Suburb:

City/Town:

**DEBTOR**

<b>Organisation Name:</b>	DIRECT PROPERTY INVESTMENTS LIMITED	<b>Debtor Reference:</b>	
<b>Organisation Type:</b>	Company	<b>Email Address:</b>	
<b>Incorporation Number:</b>	1159553	<b>Fax:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Contact Telephone No:</b>	
<b>Suburb:</b>		<b>Mailing Address:</b>	
<b>City/Town:</b>	WELLINGTON	<b>Suburb:</b>	
<b>Country:</b>	New Zealand	<b>City/Town:</b>	
		<b>Country:</b>	
<b>Person Acting on Behalf of:</b>			
<b>First Name:</b>	KEVIN	<b>Email Address:</b>	
<b>Middle Names:</b>		<b>Fax:</b>	
<b>Last Name:</b>	PODMORE	<b>Contact Telephone No:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Mailing Address:</b>	
<b>Suburb:</b>		<b>Suburb:</b>	
<b>City/Town:</b>	WELLINGTON	<b>City/Town:</b>	
<b>Country:</b>	New Zealand		

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<b>Organisation Name:</b>	NATIONAL PROPERTY MANAGEMENT LIMITED	<b>Debtor Reference:</b>	
<b>Organisation Type:</b>	Company	<b>Email Address:</b>	
<b>Incorporation Number:</b>	676799	<b>Fax:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Contact Telephone No:</b>	
<b>Suburb:</b>		<b>Mailing Address:</b>	
<b>City/Town:</b>	WELLINGTON	<b>Suburb:</b>	
<b>Country:</b>	New Zealand	<b>City/Town:</b>	
		<b>Country:</b>	
<b>Person Acting on Behalf of:</b>			
<b>First Name:</b>	KEVIN	<b>Email Address:</b>	
<b>Middle Names:</b>		<b>Fax:</b>	
<b>Last Name:</b>	PODMORE	<b>Contact Telephone No:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Mailing Address:</b>	
<b>Suburb:</b>		<b>Suburb:</b>	
<b>City/Town:</b>	WELLINGTON	<b>City/Town:</b>	
<b>Country:</b>	New Zealand		

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**DEBTOR**

**Organisation Name:** ST LAURENCE LENDING LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 1358202

**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** PAUL  
**Middle Names:**  
**Last Name:** CHAPMAN  
**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Debtor Reference:**  
**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**  
**Country:**

**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

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**Organisation Name:** ST LAURENCE FUNDS MANAGEMENT LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 822165

**Contact Address:** PO BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** KEVIN  
**Middle Names:**  
**Last Name:** PODMORE  
**Contact Address:** PO BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Debtor Reference:**  
**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**  
**Country:**

**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

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## DEBTOR

Organisation Name: ST LAURENCE REALTY LIMITED  
Organisation Type: Company  
Incorporation Number: 1055529

Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

## Person Acting on Behalf of:

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

---

Organisation Name: THE NATIONAL PROPERTY TRUST LIMITED  
Organisation Type: Company  
Incorporation Number: 639096

Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

## Person Acting on Behalf of:

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

---

**DEBTOR**

<b>Organisation Name:</b>	ST LAURENCE ASSETS MANAGEMENT LIMITED	<b>Debtor Reference:</b>	
<b>Organisation Type:</b>	Company	<b>Email Address:</b>	
<b>Incorporation Number:</b>	1498905	<b>Fax:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Contact Telephone No:</b>	
<b>Suburb:</b>		<b>Mailing Address:</b>	
<b>City/Town:</b>	WELLINGTON	<b>Suburb:</b>	
<b>Country:</b>	New Zealand	<b>City/Town:</b>	
		<b>Country:</b>	
<b>Person Acting on Behalf of:</b>			
<b>First Name:</b>	KEVIN	<b>Email Address:</b>	
<b>Middle Names:</b>		<b>Fax:</b>	
<b>Last Name:</b>	PODMORE	<b>Contact Telephone No:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Mailing Address:</b>	
<b>Suburb:</b>		<b>Suburb:</b>	
<b>City/Town:</b>	WELLINGTON	<b>City/Town:</b>	
<b>Country:</b>	New Zealand	<b>Country:</b>	

**COLLATERAL**

<b>Collateral Type:</b>	All Present And After Acquired Personal Property
<b>Description:</b>	Pursuant to a Security Trust Deed dated 15 October 1999.

**SECURED PARTY**

<b>Organisation Name:</b>	PERPETUAL TRUST LIMITED	<b>Email Address:</b>	christopher.lithgow@perpetual.co.nz
<b>Contact Telephone No:</b>		<b>Fax:</b>	+64(9)3663299
<b>Contact Address:</b>	LEVEL 12, AMP CENTRE	<b>Mailing Address:</b>	PO BOX 3376
<b>Suburb:</b>	29 CUSTOMS STREET WEST	<b>Suburb:</b>	
<b>City/Town:</b>	AUCKLAND	<b>City/Town:</b>	AUCKLAND
<b>Country:</b>	New Zealand	<b>Country:</b>	New Zealand
<b>Person Acting on Behalf of:</b>			
<b>First Name:</b>	CHRISTOPHER	<b>Email Address:</b>	christopher.lithgow@perpetual.co.nz
<b>Last Name:</b>	LITHGOW	<b>Fax:</b>	+64(9)3663297
<b>Contact Address:</b>	LEVEL 12, AMP CENTRE	<b>Contact Telephone:</b>	
<b>Suburb:</b>	29 CUSTOMS STREET WEST	<b>Mailing Address:</b>	PO BOX 3376
<b>City/Town:</b>	AUCKLAND	<b>Suburb:</b>	
<b>Country:</b>	New Zealand	<b>City/Town:</b>	AUCKLAND
		<b>Country:</b>	New Zealand

<b>Search Criteria:</b>	Incorporation Number: 1358202 Collateral Type : All
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This PPSR search included all financing statement data registered at the date and time the search was conducted.



28 April 2010

Ref: PPRFSVER/10107529/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18521135 Time of Search= 28 April 2010 16:05 Records Found: 4)

**Financing Statement Registration No: F80NT22M2B221468**

Status: Registered  
Time of Registration: 28-Sep-2006 11:48:16 Date of Expiry: 28-Sep-2011 11:48:16

**DEBTOR**

Organisation Name: ST LAURENCE LENDING LIMITED  
Organisation Type: Company  
Incorporation Number: 1358202

Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

**Person Acting on Behalf of:**

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

**COLLATERAL**

Collateral Type: All Present And After Acquired Personal Property  
Description: Pursuant to a Security Trust Deed dated 15 October 1999 as amended and a Supplemental Trust Deed dated 10 March 2006

EMAIL: registrar@ppsr.govt.nz WEBSITE: www.ppsr.govt.nz

## SECURED PARTY

**Organisation Name:** PERPETUAL TRUST LIMITED  
**Contact Telephone No:**  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663299  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** CHRISTOPHER  
**Last Name:** LITHGOW  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663297  
**Contact Telephone:**  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

<b>Search Criteria:</b>	Incorporation Number: 1358202 Collateral Type : All
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This PPSR search included all financing statement data registered at the date and time the search was conducted.



28 April 2010

Ref: PPRFSVER/10107570/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18521135 Time of Search= 28 April 2010 16:05 Records Found: 4)

**Financing Statement Registration No: FD7F72V67049NP60**

Status: Registered  
 Time of Registration: 10-Mar-2008 18:19:52 Date of Expiry: 10-Mar-2013 18:19:52

**DEBTOR**

Organisation Name: ST LAURENCE LENDING LIMITED  
 Organisation Type: Company  
 Incorporation Number: 1358202

Contact Address: 259 WAKEFIELD STREET  
 Suburb:  
 City/Town: WELLINGTON  
 Country: New Zealand

**Person Acting on Behalf of:**

First Name: MARY  
 Middle Names:  
 Last Name: MONCUR  
 Contact Address: 259 WAKEFIELD STREET  
 Suburb:  
 City/Town: WELLINGTON  
 Country: New Zealand

Debtor Reference:  
 Email Address:  
 Fax:  
 Contact Telephone No:  
 Mailing Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Country: New Zealand

Email Address:  
 Fax:  
 Contact Telephone No:  
 Mailing Address: PO BOX 1894  
 Suburb:  
 City/Town: WELLINGTON  
 Country: New Zealand

**COLLATERAL**

Collateral Type: All Present And After Acquired Personal Property  
 Description: All present and after acquired personal property that is proceeds of the collateral described in this financing statement

Collateral Type: Intangibles  
 Description: All amounts payable pursuant to, and agreements between, St Laurence Lending Limited, Tutukaka Holdings Limited (incorporation number 1103329) and Oceans Resort Limited (incorporation number 1451845) and St Laurence Lending Limited and any other person in connection with those companies.

EMAIL: registrar@ppsr.govt.nz WEBSITE: www.ppsr.govt.nz



## SECURED PARTY

**Organisation Name:** VALAD SYMPHONY FINANCE LIMITED  
**Contact Telephone No:**  
**Contact Address:** LEVEL 3, 136 CUSTOMS STREET WEST  
**Suburb:** VIADUCT HARBOUR  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** garry@symphony.co.nz  
**Fax:** +64(9)3570449  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

**Person Acting on Behalf of:**

**First Name:** GARRY  
**Last Name:** LOOKER  
**Contact Address:** LEVEL 3, 136 CUSTOMS STREET WEST  
**Suburb:** VIADUCT HARBOUR  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** garry@symphony.co.nz  
**Fax:** +64(9)3570449  
**Contact Telephone:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

**Search Criteria:** Incorporation Number: 1358202  
Collateral Type : All

This PPSR search included all financing statement data registered at the date and time the search was conducted.



28 April 2010

Ref: PPRFSVER/10107571/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18521135 Time of Search= 28 April 2010 16:05 Records Found: 4)

**Financing Statement Registration No: FG1CU279708PC276**

Status: Registered  
Time of Registration: 13-Mar-2008 16:20:19 Date of Expiry: 13-Mar-2013 16:20:19

**DEBTOR**

Organisation Name: ST LAURENCE LIMITED  
Organisation Type: Company  
Incorporation Number: 969149  
  
Contact Address: 259 WAKEFIELD STREET  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax: +64 4 4992836  
Contact Telephone No:  
Mailing Address: P.O. BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

**Person Acting on Behalf of:**

First Name: MARY  
Middle Names:  
Last Name: MONCUR  
Contact Address: 259 WAKEFIELD STREET  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Email Address: mary@stlaurence.co.nz  
Fax: +64 4 4992836  
Contact Telephone No:  
Mailing Address: P.O. BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

EMAIL: registrar@ppsr.govt.nz WEBSITE: www.ppsr.govt.nz

**DEBTOR**

**Organisation Name:** ST LAURENCE LENDING LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 1358202

**Debtor Reference:**  
**Email Address:**  
**Fax:** +64 4 4992836  
**Contact Telephone No:**  
**Mailing Address:** P.O. BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Contact Address:** 259 WAKEFIELD STREET  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** MARY  
**Middle Names:**  
**Last Name:** MONCUR  
**Contact Address:** 259 WAKEFIELD STREET  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Email Address:** mary@stlaurence.co.nz  
**Fax:** +64 4992836  
**Contact Telephone No:**  
**Mailing Address:** P.O. BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**COLLATERAL**

**Collateral Type:** Chattel Paper  
**Description:** Any chattel paper that is proceeds of any property described in this financing statement.

**Collateral Type:** Documents Of Title  
**Description:** Any documents of title that are proceeds of any property described in this financing statement.

**Collateral Type:** Intangibles  
**Description:** Accounts receivable and rights assigned by the Debtor to the Secured Party pursuant to a Deed of Assignment dated on or about the date of this financing statement including all the rights of the Debtor under and in respect of the Transaction Documents and the Debt (as defined in the Deed of Assignment) owed by 52 Victoria Street Trustee Company Limited (as trustee) to the Debtor and all moneys payable to or to become payable the Debtor under or by virtue of or in respect of the Transaction Documents and the Debt

**Collateral Type:** Investment Securities  
**Description:** Any investment securities that are proceeds of any property described in this financing statement.

**Collateral Type:** MONEY  
**Description:** Any money that is proceeds of any property described in this financing statement.

**Collateral Type:** Negotiable Instruments  
**Description:** Any negotiable instruments that are proceeds of any property described in this financing statement.

## SECURED PARTY

Organisation Name: OEC LOANS LIMITED  
Contact Telephone No: +64 4 9789700  
Contact Address: PRICEWATERHOUSECOOPERS  
Suburb: 113-119 THE TERRACE  
City/Town: WELLINGTON  
Country: New Zealand

Email Address: ppsr@midtown.co.nz  
Fax: +64(4)9789700  
Mailing Address:  
Suburb:  
City/Town:

## Person Acting on Behalf of:

First Name: KA-YU (JOHN)  
Last Name: CHOW  
Contact Address: 73-75 COURTENAY PLACE  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Email Address: ppsr@midtown.co.nz  
Fax: +64(4)9789700  
Contact Telephone: +64 4 9789700  
Mailing Address:  
Suburb:  
City/Town:

Search Criteria: Incorporation Number: 1358202  
Collateral Type : All

This PPSR search included all financing statement data registered at the date and time the search was conducted.

## **Appendix B5**

### **St Laurence Realty Limited (In Receivership)**



28 April 2010

Ref: PPRSRLDO/10107533/PPSR

## DEBTOR ORGANISATION SEARCH RESULT LIST

(Search ID: 18521145 Time of Search= 28 April 2010 16:08 Records Found: 2)

**Note: Results are listed by time of registration, based on the search criteria, and does NOT establish priority**

Time of Registration/ PPSR Registration Date	Debtor Name	Financing Statement Registration No.	Debtor Reference
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30 Oct 2002 09:39	ST LAURENCE REALTY LIMITED	F214ME52WB594172/C0004	
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Date of Prior Registration/Creation: 15-OCT-99

Org Type:	Company
Incorporation No:	1055529
City/Town:	WELLINGTON
Collateral Type:	All Present And After Acquired Personal Property

28 Sep 2006 11:27	ST LAURENCE REALTY LIMITED	FA192JK828092RU2	
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Org Type:	Company
Incorporation No:	1055529
City/Town:	WELLINGTON
Collateral Type:	All Present And After Acquired Personal Property

Search Criteria:	Organisation Name: ST LAURENCE REALTY LIMITED Collateral Type : All
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28 April 2010

Ref: PPRFSVER/10107580/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18521129 Time of Search= 28 April 2010 16:08 Records Found: 2)

**Financing Statement Registration No: F214ME52WB594172/C0004**

Status:	Registered		
PPSR Registration Date:	30-Oct-2002 09:39:20	Date of Expiry:	11-Apr-2012 15:13:03
Date of Prior Registration/Creation:	15-Oct-1999	Prior Legislation:	Companies (Registration of Charges) Act 1993
Date of Renewal:	11-Apr-2007 09:56:03		

**DEBTOR**

Organisation Name: ST LAURENCE LIMITED  
Organisation Type: Company  
Incorporation Number: 969149

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

**Person Acting on Behalf of:**

First Name: WAYNE  
Middle Names:  
Last Name: MCCARTHY  
Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

## DEBTOR

<b>Organisation Name:</b>	DIRECT PROPERTY INVESTMENTS LIMITED	<b>Debtor Reference:</b>	
<b>Organisation Type:</b>	Company	<b>Email Address:</b>	
<b>Incorporation Number:</b>	1159553	<b>Fax:</b>	
		<b>Contact Telephone No:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Mailing Address:</b>	
<b>Suburb:</b>		<b>Suburb:</b>	
<b>City/Town:</b>	WELLINGTON	<b>City/Town:</b>	
<b>Country:</b>	New Zealand	<b>Country:</b>	
<b>Person Acting on Behalf of:</b>			
<b>First Name:</b>	KEVIN	<b>Email Address:</b>	
<b>Middle Names:</b>		<b>Fax:</b>	
<b>Last Name:</b>	PODMORE	<b>Contact Telephone No:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Mailing Address:</b>	
<b>Suburb:</b>		<b>Suburb:</b>	
<b>City/Town:</b>	WELLINGTON	<b>City/Town:</b>	
<b>Country:</b>	New Zealand		

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<b>Organisation Name:</b>	NATIONAL PROPERTY MANAGEMENT LIMITED	<b>Debtor Reference:</b>	
<b>Organisation Type:</b>	Company	<b>Email Address:</b>	
<b>Incorporation Number:</b>	676799	<b>Fax:</b>	
		<b>Contact Telephone No:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Mailing Address:</b>	
<b>Suburb:</b>		<b>Suburb:</b>	
<b>City/Town:</b>	WELLINGTON	<b>City/Town:</b>	
<b>Country:</b>	New Zealand	<b>Country:</b>	
<b>Person Acting on Behalf of:</b>			
<b>First Name:</b>	KEVIN	<b>Email Address:</b>	
<b>Middle Names:</b>		<b>Fax:</b>	
<b>Last Name:</b>	PODMORE	<b>Contact Telephone No:</b>	
<b>Contact Address:</b>	PO BOX 1894	<b>Mailing Address:</b>	
<b>Suburb:</b>		<b>Suburb:</b>	
<b>City/Town:</b>	WELLINGTON	<b>City/Town:</b>	
<b>Country:</b>	New Zealand		

---



## DEBTOR

Organisation Name: ST LAURENCE LENDING LIMITED  
Organisation Type: Company  
Incorporation Number: 1358202

Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

## Person Acting on Behalf of:

First Name: PAUL  
Middle Names:  
Last Name: CHAPMAN  
Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

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Organisation Name: ST LAURENCE FUNDS MANAGEMENT  
LIMITED  
Organisation Type: Company  
Incorporation Number: 822165

Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

## Person Acting on Behalf of:

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

---

## DEBTOR

Organisation Name: ST LAURENCE REALTY LIMITED  
Organisation Type: Company  
Incorporation Number: 1055529

Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

## Person Acting on Behalf of:

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

---

Organisation Name: THE NATIONAL PROPERTY TRUST LIMITED  
Organisation Type: Company  
Incorporation Number: 639096

Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

## Person Acting on Behalf of:

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: PO BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

---

**DEBTOR**

**Organisation Name:** ST LAURENCE ASSETS MANAGEMENT LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 1498905

**Contact Address:** PO BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** KEVIN  
**Middle Names:**  
**Last Name:** PODMORE  
**Contact Address:** PO BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Debtor Reference:**  
**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**  
**Country:**

**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

**COLLATERAL**

**Collateral Type:** All Present And After Acquired Personal Property  
**Description:** Pursuant to a Security Trust Deed dated 15 October 1999.

**SECURED PARTY**

**Organisation Name:** PERPETUAL TRUST LIMITED  
**Contact Telephone No:**  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** CHRISTOPHER  
**Last Name:** LITHGOW  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663299  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663297  
**Contact Telephone:**  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Search Criteria:** Incorporation Number: 1055529  
 Collateral Type : All

This PPSR search included all financing statement data registered at the date and time the search was conducted.



28 April 2010

Ref: PPRSVER/10107581/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18521129 Time of Search= 28 April 2010 16:08 Records Found: 2)

**Financing Statement Registration No: FA192JK828092RU2**

Status: Registered  
Time of Registration: 28-Sep-2006 11:27:37 Date of Expiry: 28-Sep-2011 11:27:37

**DEBTOR**

Organisation Name:	ST LAURENCE REALTY LIMITED	Debtor Reference:	
Organisation Type:	Company	Email Address:	
Incorporation Number:	1055529	Fax:	
Contact Address:	PO BOX 1894	Contact Telephone No:	
Suburb:		Mailing Address:	
City/Town:	WELLINGTON	Suburb:	
Country:	New Zealand	City/Town:	
		Country:	
Person Acting on Behalf of:			
First Name:	KEVIN	Email Address:	
Middle Names:		Fax:	
Last Name:	PODMORE	Contact Telephone No:	
Contact Address:	PO BOX 1894	Mailing Address:	
Suburb:		Suburb:	
City/Town:	WELLINGTON	City/Town:	
Country:	New Zealand		

**COLLATERAL**

Collateral Type: All Present And After Acquired Personal Property  
Description: Pursuant to a Security Trust Deed dated 15 October 1999 as amended and a Supplemental Trust Deed dated 27 September 2006

## SECURED PARTY

Organisation Name: PERPETUAL TRUST LIMITED  
Contact Telephone No:  
Contact Address: LEVEL 12, AMP CENTRE  
Suburb: 29 CUSTOMS STREET WEST  
City/Town: AUCKLAND  
Country: New Zealand

## Person Acting on Behalf of:

First Name: CHRISTOPHER  
Last Name: LITHGOW  
Contact Address: LEVEL 12, AMP CENTRE  
Suburb: 29 CUSTOMS STREET WEST  
City/Town: AUCKLAND  
Country: New Zealand

Email Address: christopher.lithgow@perpetual.co.nz  
Fax: +64(9)3663299  
Mailing Address: PO BOX 3376  
Suburb:  
City/Town: AUCKLAND  
Country: New Zealand

Email Address: christopher.lithgow@perpetual.co.nz  
Fax: +64(9)3663297  
Contact Telephone:  
Mailing Address: PO BOX 3376  
Suburb:  
City/Town: AUCKLAND  
Country: New Zealand

Search Criteria: Incorporation Number: 1055529  
Collateral Type : All

This PPSR search included all financing statement data registered at the date and time the search was conducted.

## **Appendix B6**

**St Laurence No. 2 Limited (In Receivership)**



28 April 2010

Ref: PPRSRLDO/10107572/PPSR

## DEBTOR ORGANISATION SEARCH RESULT LIST

(Search ID: 18521159 Time of Search= 28 April 2010 16:06 Records Found: 1)

**Note: Results are listed by time of registration, based on the search criteria, and does NOT establish priority**

Time of Registration/ PPSR Registration Date	Debtor Name	Financing Statement Registration No.	Debtor Reference
4 Feb 2010 11:41	ST LAURENCE NO. 2 LIMITED	F52HN830V9N72230	
<b>Org Type:</b>	Company		
<b>Incorporation No:</b>	2212204		
<b>City/Town:</b>	WELLINGTON		
<b>Collateral Type:</b>	All Present And After Acquired Personal Property		

<b>Search Criteria:</b>	Organisation Name: ST LAURENCE NO.2 LIMITED Collateral Type : All
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28 April 2010

Ref: PPRFSVER/10107586/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18521123 Time of Search= 28 April 2010 16:06 Records Found: 1)

**Financing Statement Registration No: F52HN830V9N72230**

Status: Registered  
Time of Registration: 04-Feb-2010 11:41:23 Date of Expiry: 04-Feb-2015 11:41:23

**DEBTOR**

Organisation Name: NPTH LIMITED  
Organisation Type: Company  
Incorporation Number: 2212192

Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

**Person Acting on Behalf of:**

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:



**DEBTOR**

**Organisation Name:** ST LAURENCE NO. 3 LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 2212206

**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** KEVIN  
**Middle Names:**  
**Last Name:** PODMORE  
**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Debtor Reference:**  
**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**  
**Country:**

**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

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**Organisation Name:** ST LAURENCE NO. 2 LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 2212204

**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** KEVIN  
**Middle Names:**  
**Last Name:** PODMORE  
**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Debtor Reference:**  
**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**  
**Country:**

**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

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**COLLATERAL**

**Collateral Type:** All Present And After Acquired Personal Property  
**Description:** Pursuant to a Supplemental Trust deed dated 22 December 2009

---

## SECURED PARTY

**Organisation Name:** PERPETUAL TRUST LIMITED  
**Contact Telephone No:**  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663299  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

## Person Acting on Behalf of:

**First Name:** CHRISTOPHER  
**Last Name:** LITHGOW  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663297  
**Contact Telephone:**  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Search Criteria:** Incorporation Number: 2212204  
Collateral Type : All

This PPSR search included all financing statement data registered at the date and time the search was conducted.

## **Appendix B7**

**St Laurence No. 3 Limited (In Receivership)**



28 April 2010

Ref: PPSRLDO/10107575/PPSR

## DEBTOR ORGANISATION SEARCH RESULT LIST

(Search ID: 18521126 Time of Search= 28 April 2010 16:07 Records Found: 1)

**Note: Results are listed by time of registration, based on the search criteria, and does NOT establish priority**

Time of Registration/ PPSR Registration Date	Debtor Name	Financing Statement Registration No.	Debtor Reference
4 Feb 2010 11:41	ST LAURENCE NO. 3 LIMITED	F52HN830V9N72230	
Org Type:	Company		
Incorporation No:	2212206		
City/Town:	WELLINGTON		
Collateral Type:	All Present And After Acquired Personal Property		

Search Criteria:	Organisation Name: ST LAURENCE NO.3 LIMITED Collateral Type : All
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28 April 2010

Ref: PPRFSVER/10107587/PPSR

**FINANCING STATEMENT DETAILS**

(Search ID: 18521111 Time of Search= 28 April 2010 16:07 Records Found: 1)

**Financing Statement Registration No: F52HN830V9N72230**

Status: Registered  
Time of Registration: 04-Feb-2010 11:41:23 Date of Expiry: 04-Feb-2015 11:41:23

**DEBTOR**

Organisation Name: NPTH LIMITED  
Organisation Type: Company  
Incorporation Number: 2212192

Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

**Person Acting on Behalf of:**

First Name: KEVIN  
Middle Names:  
Last Name: PODMORE  
Contact Address: P O BOX 1894  
Suburb:  
City/Town: WELLINGTON  
Country: New Zealand

Debtor Reference:  
Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:  
Country:

Email Address:  
Fax:  
Contact Telephone No:  
Mailing Address:  
Suburb:  
City/Town:

**DEBTOR**

**Organisation Name:** ST LAURENCE NO. 3 LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 2212206

**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** KEVIN  
**Middle Names:**  
**Last Name:** PODMORE  
**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Debtor Reference:**  
**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**  
**Country:**

**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

---

**Organisation Name:** ST LAURENCE NO. 2 LIMITED  
**Organisation Type:** Company  
**Incorporation Number:** 2212204

**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** KEVIN  
**Middle Names:**  
**Last Name:** PODMORE  
**Contact Address:** P O BOX 1894  
**Suburb:**  
**City/Town:** WELLINGTON  
**Country:** New Zealand

**Debtor Reference:**  
**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**  
**Country:**

**Email Address:**  
**Fax:**  
**Contact Telephone No:**  
**Mailing Address:**  
**Suburb:**  
**City/Town:**

---

**COLLATERAL**

**Collateral Type:** All Present And After Acquired Personal Property  
**Description:** Pursuant to a Supplemental Trust deed dated 22 December 2009

---

## SECURED PARTY

**Organisation Name:** PERPETUAL TRUST LIMITED  
**Contact Telephone No:**  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Person Acting on Behalf of:**

**First Name:** CHRISTOPHER  
**Last Name:** LITHGOW  
**Contact Address:** LEVEL 12, AMP CENTRE  
**Suburb:** 29 CUSTOMS STREET WEST  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663299  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Email Address:** christopher.lithgow@perpetual.co.nz  
**Fax:** +64(9)3663297  
**Contact Telephone:**  
**Mailing Address:** PO BOX 3376  
**Suburb:**  
**City/Town:** AUCKLAND  
**Country:** New Zealand

**Search Criteria:** Incorporation Number: 2212206  
Collateral Type : All

This PPSR search included all financing statement data registered at the date and time the search was conducted.